

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

A pilot project on electricity demand management aggregators extended in Russia

The Government of the Russian Federation has published the Resolution extending until 31 December 2021 the pilot project on the operation of aggregators for electricity demand management, as well as increasing the maximum volume of such services under the "pilot".

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Lipetskenergo provided opportunities for grid connection of new buildings for orphans

Specialists of the branch "Rosseti Centre Lipetskenergo" performed a set of construction and installation works necessary for the grid connection of four residential houses under construction for orphans at the Politovo station in the Dankovsky district. The construction of the facilities is carried out within the framework of the regional program for providing housing for orphans.

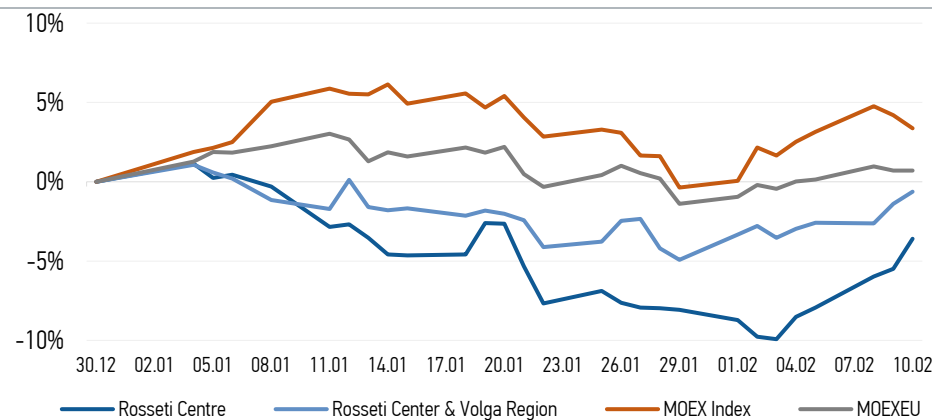
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Yury Volchenkov: The use of dual-purpose poles allows us to solve a number of functional tasks

In the service area of "Rosseti Center and Volga Tulenergo", measures are being taken to install double-purpose metal poles. In accordance with the plan, the power engineers have already installed 6 such poles in Tula, the Bogoroditsky, Suvorovsky and Kireevsky districts.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

29 December 2020 A meeting of the Board of Directors of Rosseti Centre was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

IDGC of Centre, PJSC

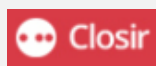
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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 399,66	-0,79%	3,36%
S&P 500	3 920,78	0,24%	4,39%
FTSE 100	6 524,36	-0,11%	-0,48%
Nikkei	29 562,93	0,19%	7,72%
Sensex	51 309,39	-0,04%	7,45%
CSI300	5 807,72	2,14%	11,44%
Bovespa	118 861,40	-0,51%	-0,13%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,1192	-0,19%	0,33%
EURO/RUB	89,5286	0,14%	-1,27%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 337	773
Trading volume, ₺ mln	28,0	15,9
Trading volume, mln pcs	72,5	63,6
Average trading volume over the last 30 days, mln pcs	38,1	90,9
% of the share capital	0,17%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3868	16,33	220,32
Rosseti Center & Volga Region	0,2505	28,23	380,88

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,12%	-2,29%
MoexEU	0,01%	0,71%
Rosseti Centre*	2,00%	-3,59%
Rosseti Center & Volga Region*	0,76%	-0,63%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	2,73%	-2,34%
Rosseti FGC UES	-0,05%	-1,74%
Rosseti Volga	-0,29%	0,66%
Rosseti Moscow Region	-0,75%	-4,87%
Rosseti Northern Caucasus	0,00%	-4,69%
Rosseti North-West	0,53%	4,32%
Rosseti Ural	-0,25%	-2,72%
Rosseti Siberia	-0,66%	-1,69%
Rosseti South	-1,43%	-1,03%
Rosseti Lenenergo	-0,48%	19,50%
Rosseti Tomsk	0,27%	-2,86%

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM