

DAILY MARKET REVIEW

ON 19.09.2023

ELECTRIC POWER INDUSTRY NEWS

Electric vehicles are looking for free networks. The Ministry of Energy is considering new benefits for charging stations

As Kommersant found out, the government instructed the Ministry of Energy to reduce "down to zero" the cost of connecting charging stations for electric vehicles to power grids. However, station operators will still be required to pay for this service through a higher transmission tariff. Station owners criticize the proposals because they are operating on the brink of profitability amid low loads. Analysts warn that such changes will provoke a wave of requests for benefits from other categories of consumers.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region summed up the results of work with consumers for 8 months

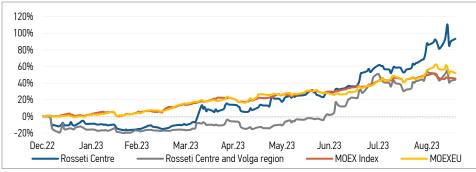
At an operational meeting of heads of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC, General Director of the Companies, Igor Makovskiy, paid special attention to changes of requests from residents of 20 Russian regions over the past 8 months of 2023. Read full text: https://www.mrsk-1.ru/

More than 5,000 residents of Udmurtia took part in the "Together Brighter" holiday

The State Zoo of the Udmurt Republic hosted the annual family festival "Together Brighter", dedicated to energy saving and energy efficiency. This year, more than 5,000 children and adults from all over the republic took part in the event. The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo is traditionally one of the main participants and organizers of the festival.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 nublished
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 135.18	-0.55%	45.54%
S&P 500	4 453.53	0.07%	15.99%
FTSE 100	7 652.94	-0.76%	2.70%
Nikkei	33 181.50	-1.05%	27.16%
Sensex	67 596.84	-0.36%	11.10%
CSI300	3 727.71	0.51%	-3.72%
Bovespa	118 288.21	-0.40%	7.79%

Source: MOEX, Company calculations				
Common Wales		Change		
Currency rates	Value	per day fr 31.12.2		
USD/RUB	96.6338	0.00%	37.39%	
EURO/RUB	103.0358	0.00%	36.19%	

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 420	3 284
Trading volume, ₽ mln	94.1	79.6
Trading volume, mln pcs	152.5	222.1
Average trading volume over the last 30 days, mln pcs	287.4	520.9
% of the share capital	0.36%	0.20%

Sourco	MOEY	Company	calcul	lations
Source:	IΥIUEΛ,	Corripariy	Culcul	allons

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6166	26.03	269.38
Rosseti Centre and Volga region	0.3583	40.38	417.86

Source:	МОЕХ,	Company	calcu	lations

Comparison with indexes	C	hange	
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.69%	4.15%	
MoexEU	-1.46%	51.96%	
Rosseti Centre*	1.75%	93.41%	
Rosseti Centre and Volga region*	1.01%	44.19%	

Source: MOEX,	Company	calculations

Crid companies	Change*	nange*
Grid companies	per day	fr 31.12.22
Rosseti	-1.00%	43.17%
Rosseti Volga	4.45%	186.49%
Rosseti Moscow Region	-1.01%	51.56%
Rosseti Northern Caucasus	6.11%	183.67%
Rosseti North-West	3.06%	306.72%
Rosseti Ural	2.25%	144.56%
Rosseti Siberia	3.96%	267.00%
Rosseti South	10.98%	224.70%
Rosseti Lenenergo	5.61%	221.00%
Rosseti Tomsk	0.16%	329.02%
Rosseti Kuban	2.69%	755.97%
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Source: MOEX. Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

^{* -} at the market price at MOEX