# DAILY MARKET REVIEW

#### **ELECTRIC POWER INDUSTRY NEWS**

### Rosseti Group and RusHydro agreed on cooperation in the field of ESG

Rosseti FGC UES and RusHydro signed an agreement on cooperation in the field of sustainable development on the sidelines of the Russian Energy Week (REW-2022). Among the key areas of interaction is information exchange on implementation of principles of sustainable development in activities of the companies and development of a unified approach to confirm the production and transmission of electricity from renewable sources.

Read full text: https://www.rosseti.ru/

#### **COMPANY NEWS**

#### Rosseti did not allow mass outages due to the shelling of a substation in the Kursk region

Power engineers of Rosseti Centre (part of the Rosseti Group) thanks to quick actions prevented massive power outages as a result of damage to the Tetkino substation, which occurred due to the shelling of the village of Tetkino and the village of Popovo-Lezhachi in the Kursk region by Ukraine, the Rosseti Centre company told TASS.

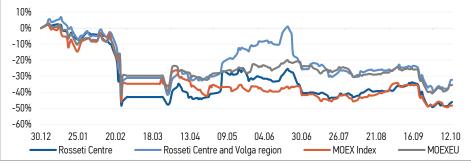
Read full text: https://tass.ru/

## Tulenergo revealed more than 120 facts of non-metered electricity consumption

Since the beginning of the year, only the inspection control group of Rosseti Centre and Volga region – Tulenergo has identified 35 cases of non-metered and non-contractual electricity consumption by individuals and legal entities. In total, 121 facts of non-metered consumption were recorded in 2022. As a result, theft of electricity in the amount of 15 million rubles was stopped. Based on all the revealed facts, acts were drawn up on non-metered electricity consumption and applications were submitted to the district police departments, including 18 applications for criminal prosecution.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



**IR-NEWS** 

- <u>Rosseti Centre and Rosseti Centre and Volga region</u> became industry leaders in the AK&M ESG ratings in 2021
- <u>A company of the Rosseti Group</u> was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 6 months of 2022 under IFRS

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# ON 14.10.2022

World				Cha	200
World indexes		Value	Change per day fr 31.12.21		
		1.055.00	per day	_	
MOEX Russia S&P 500		1 955.20 3 669.91	0.18%		-48.37% -23.00%
FTSE 100		6 850.27	0.35%		-7.23%
Nikkei		26 237.42	-0.60%		-8.87%
Sensex		57 235.33	-0.68%		-1.75%
CSI300		3 752.67	-0.84%		-24.04%
Bovespa		114 300.09	-0.46%		9.04%
Source: MOEX, Company calculations					
			Change		
Currency rates		Value	per day fr 31.12.21		
USD/RUB		63.7559	0.11%		-14,18%
EURO/RUB		62.5867	0.38%		-25.55%
Source: Central Bank o	of Rus	sia. Company	calculation	s	
Liquidity of shares		Rosseti		Rosseti Centre	
		Centre		& Volga Reg	
Number of deals, pcs			518		392
Trading volume, ₽ m		3.0		5.5	
Trading volume, mln pcs			13.7		35.1
Average trading volume					
over the last 30 days, mln pcs			30.1		44.7
% of the share capital			0.03%		0.03%
Source: MOEX, Company calculations					
Shares		Delect D	MCap, ₽ bln		MCap,
		Price*, ₽			\$ mln
Rosseti Centre		0.2220	9.37		147.00
Rosseti Centre and		0.1562	17.60 276.11		
Volga region		0.1302	17	17.00 270.11	
Source: MOEX, Company calculations					
Comparison with indexes			Change		
			per day fr 31.12.21		
STOXX 600 Utilities		1.29%		-23.03%	
MoexEU		0.26%	1	-35.50%	
Rosseti Centre*			1.00%		-46.17%
Rosseti Centre and Volga region* 0.39% -32.29%					
Source: MOEX, Company calculations					
Grid companies			Change*		
			per day		fr 31.12.21
Rosseti			0.77%		-52.76%
Rosseti FGC UES			1.33%		-58.76%
Rosseti Volga			-0.80%		-50.00%
Rosseti Moscow Region			-0.27%		-25.45%
Rosseti Northern Caucasus			-1.52%		-66.24%
Rosseti North-West			-2.75%		-55.57%
Rosseti Ural Rosseti Siberia			0.14%		-19.14%
Rosseti Sidena Rosseti South			0.48%		-39.22%
Rosseti Lenenergo			-0.34% 1.93%		-35.33% -30.79%
Rosseti Tomsk					
Rosseti Kuban			0.00% 0.20%		-31.58% -22.22%
Source: MOEX, Company calculations					
Source MOEV Correct	nuar	culations			

\* - at the market price at MOEX

 ickers

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM