

# **DAILY MARKET REVIEW**

ON 24.11.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

# The Ministry of Energy plans to approve the new energy strategy of the Russian Federation in March 2024

The Ministry of Energy of the Russian Federation plans to approve the new energy strategy of Russia until 2050 in March 2024, follows from the presentation of First Deputy Minister of Energy of Russia Pavel Sorokin, which he presented at a meeting of the working group of the State Council of the Russian Federation. The text of the document should be prepared in November 2023 and approved by the Ministry of Energy. It is planned to send the energy strategy to the government for final approval in January-February 2024.

Read full text: <a href="https://www.eprussia.ru/">https://www.eprussia.ru/</a>

#### **COMPANY NEWS**

### More than 800 Tambovenergo's employees successfully improved their skills

The branch of Rosseti Centre, PJSC - Tambovenergo summed up the results of personnel training for ten months of 2023. Employees from all production subdivisions of the enterprise, managers at various levels, specialists and office workers - a total of 814 people, which is almost 46% of the total workforce - received the opportunity to undergo professional training and improve their qualifications.

Read full text: <a href="https://chr.aif.ru/">https://chr.aif.ru/</a>

## Ivenergo provided reliable power supply to the village of Bogorodskoye in the Ivanovsky district

Power engineers from the branch of Rosseti Centre and Volga region, PJSC - Ivenergo carried out repairs of a 10 kV overhead power line that provides power to consumers in the village of Bogorodskoye of the Ivanovsky district. The specialists replaced wooden poles with reinforced concrete ones, re-stretched the wire at the crossing of the Talka River, and restored the backup power supply circuit.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 221.05	-0.30%	49.53%
S&P 500	4 557.03	0.01%	18.69%
FTSE 100	7 483.58	0.19%	0.43%
Nikkei	33 451.83	0.00%	28.19%
Sensex	66 017.81	-0.01%	8.51%
CSI300	3 561.52	0.48%	-8.01%
Bovespa	126 575.75	0.43%	15.35%
Source: MOEX Company calculations			

Source: MOEA, Company calculations				
Currency rates	Value	Change		
	value	per day	fr 31.12.22	
USD/RUB	88.1648	0.34%	25.35%	
FURO/RUB	96 1475	-N 11%	27 በ9%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	935	947
Trading volume, ₽ mln	10.0	21.6
Trading volume, mln pcs	16.7	66.8
Average trading volume over the last 30 days, mln pcs	58.9	119.6
% of the share capital	0.04%	0.06%

Source: MOEX, Company ca	lculations	
Shares	Price*, ₽	N

Shares	Price*, ₽	₽ bln	\$ mln
Rosseti Centre	0.5980	25.25	286.35
Rosseti Centre and Volga region	0.3240	36.51	414.16

Source: M	10EX, Co	mpany o	calculati	ions

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.13%	4.42%	
MoexEU	-1.02%	41.87%	
Rosseti Centre*	-0.73%	87.58%	
Rosseti Centre and Volga region*	-0.31%	30.38%	

C-idi	C	Change*	
Grid companies	per day	fr 31.12.22	
Rosseti	-0.88%	37.72%	
Rosseti Volga	-1.25%	106.94%	
Rosseti Moscow Region	0.43%	28.46%	
Rosseti Northern Caucasus	0.28%	141.16%	
Rosseti North-West	-0.90%	279.85%	
Rosseti Ural	-0.40%	103.05%	
Rosseti Siberia	-4.14%	139.27%	
Rosseti South	0.26%	131.97%	
Rosseti Lenenergo	-1.23%	161.83%	
Rosseti Tomsk	-2.68%	204.90%	
Rosseti Kuban	-5.43%	458.29%	

Source: MOEX. Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



#### **Tickers**

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MCan

<sup>\* -</sup> at the market price at MOEX