

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Electricity consumption in the Russian Federation for 10 months of 2021 increased by 5.6%, in October - by 6.4%

Electricity consumption in the Russian Federation for 10 months of 2021 increased in annual terms by 5.6% and amounted to 899.1 billion kWh, Evgeniy Grabchak, Deputy Head of the Ministry of Energy of the Russian Federation, told reporters. According to him, including in October, the figure amounted to 94.4 billion kWh, which is 6.4% more than a year earlier.

Read full text: <https://www.bigpowernews.ru/>

## COMPANY NEWS

### Voronezhenergo exceeded the repair program plan for 9 months

The branch of Rosseti Centre - Voronezhenergo summed up the results of the implementation of the repair program for 9 months of this year. Its key activities were carried out in excess of the planned indicators. Since the beginning of the year, Voronezhenergo's specialists have repaired 1,113.290 km of 0.4-110 kV overhead power lines (101.2% of the repair program plan for 9 months). During the implementation of the repair program, 31,638 insulators and over 7.5 km of the lightning protection wire were replaced. Equipment repairs were carried out at 468 6-10/0.4 kV transformer substations (107.1% of the repair program plan for 9 months).

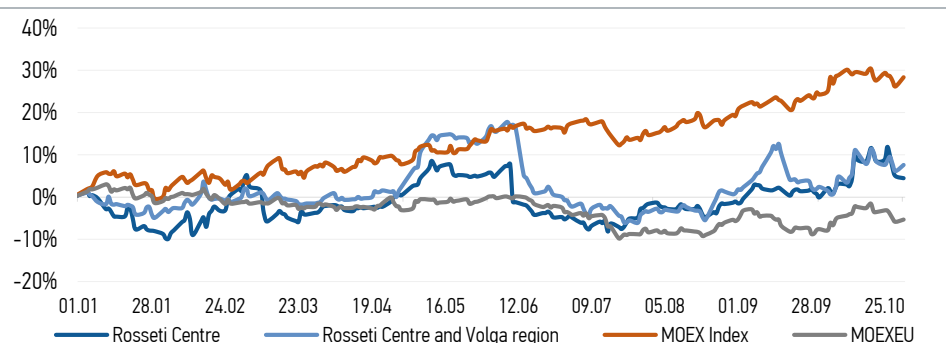
Read full text: <https://360n.ru/news/>

### The Kalugaenergo branch received gratitude for prompt connection to grids of a feldsher-obstetric station

Dmitry Fedorov, the head of the branch of Rosseti Centre and Volga region - Kalugaenergo, received a letter of gratitude on behalf of "Central Interdistrict Hospital No. 2 of the Lyudovinsky District" for connection to the power grids of a socially significant facility - a feldsher-obstetric station in the village of Verzebevo. The connection capacity was 15 kW. The new station is reliably supplied with electricity from the 10/0.4 kV transformer substation, which is connected from 10 kV overhead line 4 of the "Verzebevo" substation.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 221,49	1,72%	28,35%
S&P 500	4 613,67	0,18%	22,83%
FTSE 100	7 288,62	0,71%	11,18%
Nikkei	29 647,08	2,61%	8,03%
Sensex	60 138,46	1,40%	25,94%
CSI300	4 890,69	-0,37%	-6,15%
Bovespa	105 550,90	1,98%	-11,31%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	70,5200	0,00%	-4,54%
EURO/RUB	82,2898	0,00%	-9,25%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	842	810
Trading volume, P mln	8,6	12,8
Trading volume, mln pcs	20,5	47,2
Average trading volume over the last 30 days, mln pcs	33,1	79,4
% of the share capital	0,05%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4192	17,70	250,96
Rosseti Centre and Volga region	0,2713	30,57	433,56

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,06%	2,31%
MoexEU	0,57%	-5,31%
Rosseti Centre*	-0,47%	4,49%
Rosseti Centre and Volga region*	1,38%	7,62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,49%	-21,07%
Rosseti FGC UES	0,10%	-16,22%
Rosseti Volga	-1,87%	-11,12%
Rosseti Moscow Region	-1,29%	-4,01%
Rosseti Northern Caucasus	-0,20%	0,20%
Rosseti North-West	-0,68%	7,08%
Rosseti Ural	0,21%	19,04%
Rosseti Siberia	-0,37%	38,59%
Rosseti South	2,02%	9,03%
Rosseti Lenenergo	3,57%	110,71%
Rosseti Tomsk	-0,27%	-3,38%
Rosseti Kuban	0,28%	4,42%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)