

DAILY MARKET REVIEW

ON 11.08.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti is in favour of further reduction of benefits for connection of private houses to power grids

The authorities of the regions, with the participation of energy companies, are discussing the abolition of the preferential tariff for connecting to the power grid of those private households that are not put on the cadastral register. It is, in particular, about houses under construction. The issue was raised in early August within the framework of the commission of the State Council of the Russian Federation on energy, two sources familiar with the discussion told Vedomosti, and confirmed by a representative of the press service of the Ministry of Energy.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Igor Makovskiy: the operation of power grid facilities in new Russian regions is under special control of Rosseti Centre

In the Donetsk and Lugansk People's Republics, Kherson and Zaporizhia regions, Igor Makovskiy, General Director of Rosseti Centre, PJSC, discussed topical issues with the leadership of the regions. The head of the energy company held a special operational meeting of the Headquarters, where the participants of the infrastructure special project reported on the results achieved.

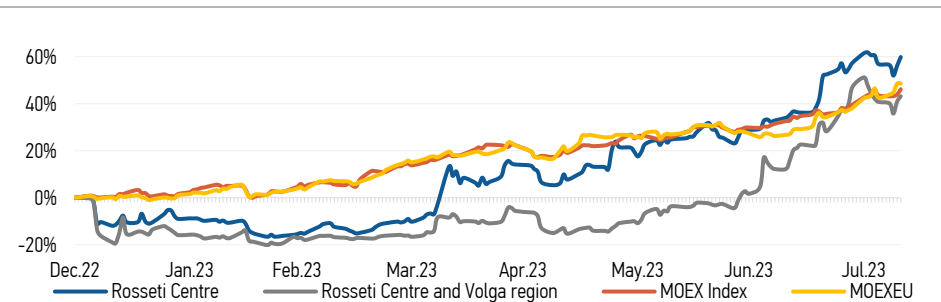
Read full text: <https://www.mrsk-1.ru/>

Since the beginning of the year, students from four universities have visited Ryazanenergo's facilities

In the Year of the Young Specialist, the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo conducts tours for schoolchildren and students to energy facilities. Participants visit the Grid Control Centre and the Razvitie substation. Since the beginning of the year, students from four universities of Ryazan have been on excursions - the Ryazan State and Agrotechnological Universities, the Radio University and the Polytechnic Institute.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2023 published
- Integrated annual reports of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 2022 published
- Annual General Meetings of Shareholders of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) held

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 148.86	1.59%	46.18%
S&P 500	4 468.83	0.03%	16.39%
FTSE 100	7 618.60	0.41%	2.24%
Nikkei	32 473.65	0.84%	24.45%
Sensex	65 688.18	-0.47%	7.97%
CSI300	3 975.72	0.21%	2.69%
Bovespa	118 349.60	-0.05%	7.85%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	97.3999	1.38%	38.48%
EURO/RUB	106.8897	1.38%	41.29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 863	5 817
Trading volume, ₺ mln	108.0	157.2
Trading volume, mln pcs	211.9	441.8
Average trading volume over the last 30 days, mln pcs	283.7	651.0
% of the share capital	0.50%	0.39%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.5096	21.51	220.89
Rosseti Centre and Volga region	0.3558	40.10	411.68

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.83%	3.35%
MoexEU	0.08%	48.62%
Rosseti Centre*	2.41%	59.85%
Rosseti Centre and Volga region*	1.69%	43.18%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	1.46%	52.99%
Rosseti Volga	-2.48%	143.53%
Rosseti Moscow Region	0.30%	33.58%
Rosseti Northern Caucasus	0.63%	118.71%
Rosseti North-West	-1.12%	136.85%
Rosseti Ural	1.89%	141.71%
Rosseti Siberia	-2.07%	187.25%
Rosseti South	2.14%	109.24%
Rosseti Lenenergo	20.99%	203.60%
Rosseti Tomsk	-3.42%	285.31%
Rosseti Kuban	-17.33%	928.34%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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