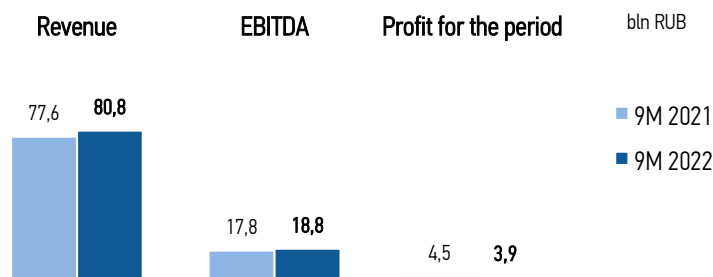
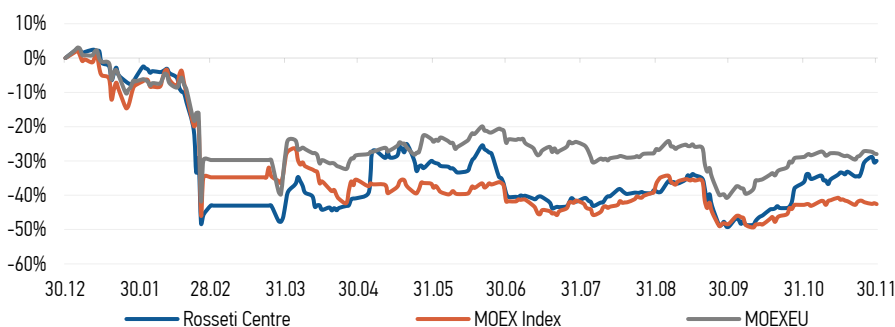


The core business of Rosseti Centre is electric energy transmission, grid connection of new customers and value-added services. The Company controls 90,5% of the electric energy transmission market and 91,5% of the grid connection market in 11 regions of the Central Federal District. Rosseti Centre is one of the leaders among eleven public distribution grid companies in terms of production assets.

KEY INDICATORS CHANGES UNDER IFRS FOR 9M 2022



CHANGES IN KEY INDICES AND COMPANY'S STOCKS



COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Sustainable business model applied in economically favourable regions of Central Russia
- ✓ Leader in the number of power grid assets
- ✓ Dividend policy aimed at regular payments and a positive dividend history
- ✓ Corporate governance rating NCGR 7+
- ✓ Stable credit rating
- ✓ High disclosure
- ✓ Digital transformation of the power grid complex

RATINGS

Agency	Scale	Rating	Outlook
Expert RA	national, long-term	ruAA	Stable



In 2017, Rosseti Centre was transferred the functions of the sole executive body of Rosseti Centre and Volga region - the main provider of electricity transmission services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.



Industry	Electric Utilities
Number of branches	11
Service area, thous. km ²	458
Population of the service area, mln people	12,9
Shareholders (23.05.2022)	40 487
CEO	Igor Makovskiy

Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RM Reuters: MRKC.MM
Indices	MOEXEU MOEXBMI MOEX RCI
Listing	Second Tier (MOEX)
Quantity of shares, pc	42 217 941 468
Share price ¹ , RUB	0,2888
Cap ¹ , bln RUB.	12,19
Cap ¹ , mln USD	199,63
Free-float ² , %	34

[1] - at closing price as at 31.08.2022

[2] - according to the calculation method of Moscow Exchange

Indicators (IFRS), bln RUB	9 M 2021	9 M 2022
Revenue	77,6	80,8
EBITDA	17,8	18,8
Profit for the period	4,5	3,9
Assets	124,7	134,1
CAPEX ³	10,6	9,8
Amount of electricity transmitted ⁴ , bln kWh	35,0	35,0
Electricity losses ⁴ , %	9,33	9,66

[3] - purchase of fixed assets and intangible assets according to Cashflow Statement

[4] - taking into account the functions of the supplier of last resort

Rosseti Centre, PJSC

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