

DAILY MARKET REVIEW

ON 03.03.2023

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy: "Demand for electricity in the Russian Federation has grown by 1.3% since the beginning of the year"

Energy consumption in Russia has increased by 1.3% since the beginning of the year, Russian Energy Minister Nikolai Shulginov told reporters on 2 March.

Earlier it was reported that the Ministry of Energy expects the upward trend in energy consumption to continue this year, in 2022 the figure increased by 1.5%. The energy consumption in Russia last year amounted to 1,123.6 billion kWh. At the same time, the electricity generation increased by 0.7% compared to 2021, to 1,138.7 billion kWh.

Read full text: https://peretok.ru/

COMPANY NEWS

Participants of the strategic session of Rosseti Centre and Rosseti Centre and Volga region discussed the long-term prospects for the development of the company

The session within the framework of the IX Board of the Companies in Kaluga was opened by Igor Makovskiy, General Director of the energy companies. The event was attended by representatives of the Executive Office and branches, production units of the Companies, heads of training centres. In his welcome speech, General Director stressed that strategic planning is an essential part of running a company. In order to achieve the set goals, today it is necessary to increase the efficiency of the use of production resources, optimize the organizational and information technology structures.

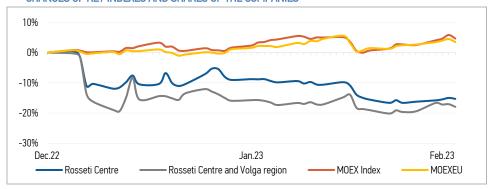
Read full text: https://www.mrsk-1.ru/

Tula schoolchildren visited Tulenergo's Grid Control Centre

Eight-graders from Education Centre No. 21 in Tula were invited on a tour to the Grid Control Centre of Rosseti Centre and Volga region - Tulenergo, where they were demonstrated modern dispatching equipment in operation and answered questions about the process of operational management of the electric grid complex.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and Volga region, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 254,30	-1,11%	4,65%	
S&P 500	3 981,35	0,76%	3,69%	
FTSE 100	7 944,04	0,37%	6,61%	
Nikkei	27 498,87	-0,06%	5,38%	
Sensex	58 909,35	-0,84%	-3,17%	
CSI300	4 117,74	-0,22%	6,36%	
Bovespa	103 325,61	-1,01%	-5,84%	

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.22		
USD/RUB	75,2513	-0,24%	6,99%		
EURO/RUB	80.1008	0.74%	5.88%		

Source: Centra	l Bank oj	^r Russia,	Company ca	lcui	lations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 904	2 025
Trading volume, ₽ mln	26,6	30,4
Trading volume, mln pcs	98,7	149,3
Average trading volume over the last 30 days, mln pcs	92,0	324,1
% of the share capital	0,23%	0,13%

ource: MC	NEX, Con	npany	calcu	lations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2700	11,40	151,48
Rosseti Centre and Volga region	0,2039	22,98	305,36

Source: MOEX, Company calculations

Companion with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0,82%	1,11%	
MoexEU	-0,96%	3,48%	
Rosseti Centre*	-0,37%	-15,31%	
Rosseti Centre and Volga region*	-1,07%	-17,95%	

Source: MOEX, Company calculations

Crid communica	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1,39%	1,13%	
Rosseti Volga	-1,34%	10,88%	
Rosseti Moscow Region	-1,06%	-2,83%	
Rosseti Northern Caucasus	-1,30%	16,50%	
Rosseti North-West	-0,66%	14,78%	
Rosseti Ural	-2,09%	-4,88%	
Rosseti Siberia	0,16%	23,68%	
Rosseti South	-3,06%	20,15%	
Rosseti Lenenergo	-2,05%	27,61%	
Rosseti Tomsk	-1,22%	12,94%	
Rosseti Kuban	2,23%	55,08%	

Source: MOEX, Company calculations

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Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX