# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

### The government simplifies the procedures for connection of businesses and citizens to power grids

Prime Minister Mikhail Mishustin signed a resolution providing for changes to the target model "Connection to power grids" and improving the conditions for connecting small and medium-sized businesses, as well as citizens to power grids, the press service of the Cabinet of Ministers reports.

#### Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

#### Rosseti Centre and Rosseti Centre and Volga region launched a new mobile application "There is light!"

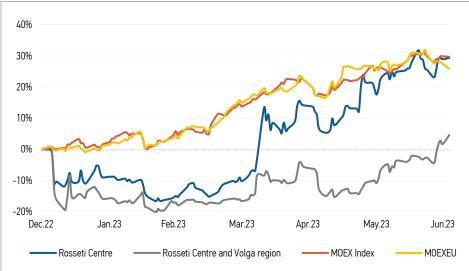
The new service is designed to inform consumers. The application allows you to directly send a message about the absence of electricity to the branch operator, get feedback on the outage and the time of restoration of power supply, as well as subscribe and promptly receive notifications of all planned and emergency outages at the addresses of interest to the consumer.

Read full text: https://www.mrsk-1.ru/

#### The Anchor student team began a work shift at facilities of the Kirovenergo branch

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo held a solemn opening ceremony of a new working season of the Anchor student team. Vladimir Kolesnikov, Deputy General Director - Director of the branch, handed over a work permit to the future power engineers.

Read full text: https://mrsk-cp.ru/



#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

## **IR-NEWS**

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>

# ON 04.07.2023

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 793,93	-0,12%	29,70%
S&P 500	4 455,59	0,12%	16,05%
FTSE 100	7 527,26	-0,06%	1,01%
Nikkei	33 753,33	1,70%	29,35%
Sensex	65 205,05	0,75%	7,17%
CSI300	3 892,88	1,31%	0,55%
Bovespa	119 672,78	1,34%	9,06%

Source: MOEX, Company calculations

Currence	Value	Change	
Currency rates		per day	fr 31.12.22
USD/RUB	88,3844	0,00%	25,66%
EURO/RUB	96,0195	0,00%	26,92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Centre & Volga Reg	
Number of deals, pcs		1 392		6 630
Trading volume, ₽ mln		24,9		106,6
Trading volume, mln pcs		60,4		410,3
Average trading volume over the last 30 days, mln pcs		185,9		195,1
% of the share capital		0,14%		0,36%
Source: MOEX, Company calculations				
Shares	Price*, ₽	MCap ₽ blr	1	MCap, \$ mln
Rosseti Centre	0,4124	17,	41	196,99
Rosseti Centre and Volga region	0,2599	29,	,29	331,40
Source: MOEX, Company calculations				
Comparison with indexes		Change		
		per day	f	r 31.12.22
CTOM/ (OO HICH)		0.010/		0 (00)

		peruay	11 31.12.22
S	FOXX 600 Utilities	0,81%	9,43%
Μ	oexEU	-1,27%	25,83%
R	osseti Centre*	0,34%	29,36%
R	osseti Centre and Volga region*	2,85%	4,59%
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Source: MOEX, Company calculations

Crid componies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0,71%	14,83%	
Rosseti Volga	0,12%	60,60%	
Rosseti Moscow Region	0,68%	17,09%	
Rosseti Northern Caucasus	0,45%	52,55%	
Rosseti North-West	-0,13%	48,56%	
Rosseti Ural	-0,20%	52,70%	
Rosseti Siberia	0,76%	60,73%	
Rosseti South	-0,20%	50,91%	
Rosseti Lenenergo	1,00%	75,41%	
Rosseti Tomsk	-2,05%	117,48%	
Rosseti Kuban	-5,97%	253,48%	

Source: MOEX, Company calculations

\* - at the market price at MOEX

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# Tickers

TIGNOLO	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM