

DAILY MARKET REVIEW

ON 19.01.2023

ELECTRIC POWER INDUSTRY NEWS

The general scheme for location of electric power facilities updated in the Russian Federation

Prime Minister of the Russian Federation Mikhail Mishustin announced the update of the general scheme for location of electric power facilities. "The government has updated the general scheme for the location of electric power facilities, which is of particular importance for the sustainable growth of the economy and the well-being of people," he said at an operational meeting with deputy prime ministers on 16 January 2023.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Igor Makovskiy: we consistently work to develop a quality management system

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held an operational meeting to discuss the tasks for 2023 in terms of developing the Quality Management System implemented in the Company. The goal of quality management development is the organization of systematic work and stable functioning of the company as a system of interrelated and controlled business processes.

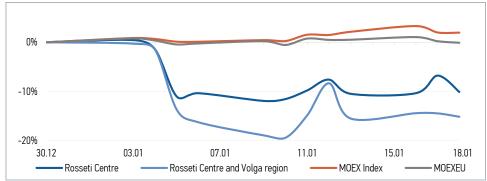
Read full text: https://www.mrsk-1.ru/

Udmurtenergo provided power supply to a new school in Izhevsk

The branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo implemented a project for grid connection of an educational complex under construction on Kungurtseva Street in the city of Izhevsk, Udmurt Republic. The construction is carried out within the framework of the state program of the Russian Federation "Development of Education". The three-story building of the school is designed for 825 pupils.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World	W.1	Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 196.26	-0.03%	1.96%
S&P 500	3 928.86	-1.56%	2.33%
FTSE 100	7 830.70	-0.26%	5.09%
Nikkei	26 791.12	2.50%	2.67%
Sensex	61 045.74	0.64%	0.34%
CSI300	4 130.31	-0.17%	6.68%
Bovespa	112 228.39	0.71%	2.27%

Source: MOEX, Compai	ny calculations		
Currency retec	Value	Change	
Currency rates	Value	per day	fr 31.12.22
USD/RUB	68.6644	0.55%	-2.38%
EURO/RUB	74.2646	0.59%	-1.84%

Source: Central	Bank oj	^r Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 823	1 024
Trading volume, ₽ mln	13.7	20.3
Trading volume, mln pcs	47.9	96.2
Average trading volume over the last 30 days, mln pcs	75.4	396.3
% of the share capital	0.11%	0.09%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2866	12.10	176.21
Rosseti Centre and Volga region	0.2109	23.77	346.15

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	-0.37%	3.30%
MoexEU	-0.31%	-0.10%
Rosseti Centre*	-3.57%	-10.10%
Rosseti Centre and Volga region*	-0.80%	-15.13%

Source: MOEX, Company calculations

Grid companies per day fr 31.12.22 Rosseti -0.99% -1.45% Rosseti Volga -1.04% 7.50%
Rosseti Volga -1 04% 7 50%
1.0 1/0 7.00 / 1
Rosseti Moscow Region -0.26% -6.51%
Rosseti Northern Caucasus 4.72% 13.27%
Rosseti North-West -1.76% 7.29%
Rosseti Ural 0.00% -9.87%
Rosseti Siberia 2.07% 9.72%
Rosseti South -0.85% 6.21%
Rosseti Lenenergo 9.45% 26.33%
Rosseti Tomsk 0.33% 6.29%
Rosseti Kuban 0.17% 4.99%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX) Bloomberg Reuters MRKC RM MRKC.MM