

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy predicts a decrease in electricity consumption in the Russian Federation by the end of 2020 by 2.3%

Domestic electricity consumption in the Russian Federation in 2020 will decrease by 2.3% due to the coronavirus pandemic, said the head of the Ministry of Energy Alexander Novak, speaking at a meeting of the Committee on Budget and Taxes in the State Duma.

Read full text: <http://www.bigpowernews.ru/markets/>

## COMPANY NEWS

### Igor Makovskiy: "Power supply of medical institutions is under special control of power engineers of Rosseti Centre and Rosseti Centre and Volga Region"

Power engineers of Rosseti Centre and Rosseti Centre and Volga Region took special control over the provision of reliable power supply to healthcare facilities in regions of their service area (20 constituent entities of the Russian Federation). Pavel Livinskiy, Director General of Rosseti's Group, pointed out the importance of keeping the power supply to medical institutions under special control in the current unfavourable epidemiological situation. All structural units of Rosseti Centre and Rosseti Centre and Volga Region strictly comply with the instructions of the head of the group of companies.

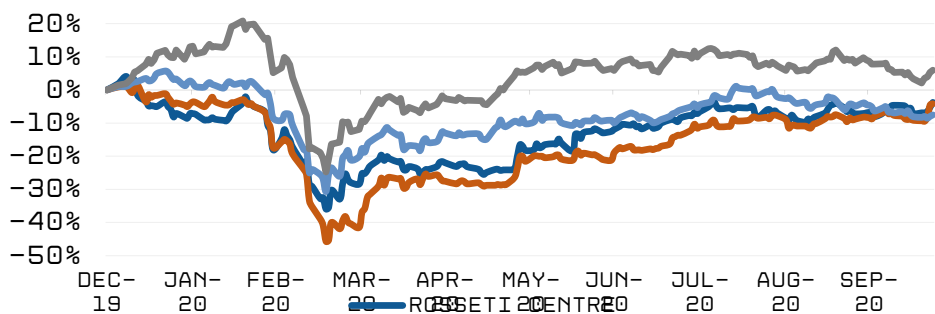
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Since the beginning of the year, more than 700 employees of Ryazanenergo have been trained

"Rosseti Center and Volga Region Ryazanenergo" summed up the results of staff training for 9 months. 727 employees received new knowledge and skills within the framework of vocational training, retraining and advanced training.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

## IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

[www.mrsk-1.ru/ru/investors/](http://www.mrsk-1.ru/ru/investors/)



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 816,70	0,48%	-7,52%
S&P 500	3 465,39	0,34%	7,26%
FTSE 100	5 860,28	1,29%	-22,30%
Nikkei	23 516,59	0,18%	-0,59%
Sensex	40 685,50	0,31%	-1,38%
CSI300	4 718,49	-1,25%	15,18%
Bovespa	101 259,80	-0,65%	-12,44%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,0809	0,06%	24,51%
EURO/RUB	91,3563	0,01%	31,75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs	1 317		1 902	
Trading volume, ₺ mln	9,6		44,5	
Trading volume, mln pcs	31,5		194,3	
Average trading volume over the last 30 days, mln pcs	14,0		72,4	
% of the share capital	0,07%		0,17%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3050	12,88	167,05
Rosseti Center & Volga Region	0,2280	25,83	335,11

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,75%	0,16%
MoexEU	0,63%	5,93%
Rosseti Centre**	1,19%	-3,79%
Rosseti Center & Volga Region**	-1,34%	-4,60%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	4,58%	7,67%
Rosseti FGC UES	1,31%	-4,44%
Rosseti Volga	2,42%	-18,87%
Rosseti Moscow Region	2,49%	2,10%
Rosseti Northern Caucasus	-0,41%	-19,07%
Rosseti North-West	-0,71%	-8,33%
Rosseti Ural	0,45%	-18,67%
Rosseti Siberia	2,08%	-4,85%
Rosseti South	0,00%	-25,02%
Rosseti Lenenergo	0,00%	-25,71%
Rosseti Tomsk	1,84%	-10,00%
Rosseti Kuban	-0,72%	7,70%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

[MRKC](#)  
[MRKC.RM](#)  
[MRKC.MM](#)