

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti is ready to increase debts for the sake of national construction projects

Rosseti is preparing to increase the volume of investments by more than 30% in the next decade, mainly through the construction of grids for the BAM and Transsib, follows from the long-term development program of the state holding. Under the current regulation, the company's debt burden will grow significantly, and its profits will decrease, however, Rosseti may improve its performance due to not yet approved initiatives. Rosseti's long-term plans also exclude the privatization of subsidiaries, provide for the launch of an option program for top management and a change in dividend policy.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy held the Headquarters of Rosseti Centre and Rosseti Center and Volga Region in Tver

At the meeting of the Headquarters, General Director of the Companies summed up the preliminary results of the implementation of a large-scale set of measures to bring 6-10 kV power grids to the standard state in the Tver region.

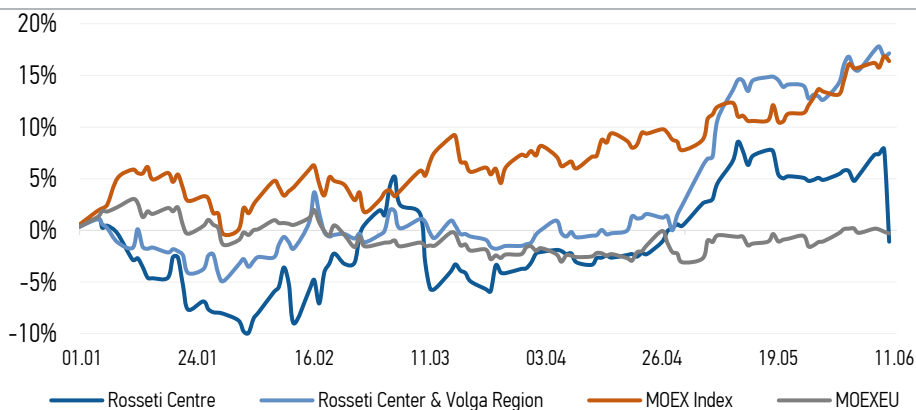
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of "Rosseti Center and Volga Region Tulenergo" thanked for the grid connection of the bridge in the Belevsky district

The management of "Rosseti Center and Volga Region Tulenergo" received an appeal from Director of JSC Giprostroy most with gratitude for the high-quality work on the grid connection.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 827,71	-0,41%	16,38%
S&P 500	4 239,18	0,47%	12,86%
FTSE 100	7 088,18	0,10%	8,12%
Nikkei	28 958,56	0,34%	5,52%
Sensex	52 300,47	0,69%	9,53%
CSI300	5 271,47	0,67%	1,15%
Bovespa	130 076,20	0,13%	9,29%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,0829	-1,02%	-2,43%
EURO/RUB	87,8114	-0,94%	-3,17%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	10 977	4 615
Trading volume, ₺ mln	103,0	116,2
Trading volume, mln pcs	259,7	393,4
Average trading volume over the last 30 days, mln pcs	73,3	175,0
% of the share capital	0,62%	0,35%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3968	16,75	232,40
Rosseti Center & Volga Region	0,2953	33,28	461,69

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,61%	-1,71%
MoexEU	-0,16%	-0,29%
Rosseti Centre*	-8,32%	-1,10%
Rosseti Center & Volga Region*	0,24%	17,14%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,35%	-21,92%
Rosseti FGC UES	0,00%	0,27%
Rosseti Volga	1,00%	-10,31%
Rosseti Moscow Region	0,30%	-14,89%
Rosseti Northern Caucasus	0,00%	-6,66%
Rosseti North-West	0,00%	-7,45%
Rosseti Ural	-0,66%	-7,66%
Rosseti Siberia	-0,15%	-15,65%
Rosseti South	0,76%	-5,03%
Rosseti Lenenergo	-1,20%	26,00%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	1,18%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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