

# **DAILY MARKET REVIEW**

## ON 24.07.2023

### **ELECTRIC POWER INDUSTRY NEWS**

# The Ministry of Construction is preparing changes to the system of payment for housing and communal services

On behalf of Deputy Prime Minister Marat Khusnullin, the Ministry of Construction is developing a system of special accounts for accumulating utility bills on them. From special accounts, the managing company will be able to transfer funds only to those organizations that supply heat, electricity and water to homes. The initiative will increase financial transparency in the housing and utilities sector, experts are sure, but it will not solve the problem of non-paying citizens.

Read full text: <a href="https://www.bigpowernews.ru/">https://www.bigpowernews.ru/</a>

#### **COMPANY NEWS**

# Smolenskenergo completed the reconstruction of the power line on the territory of the oncological dispensary under construction

Specialists of the branch of Rosseti Centre, PJSC - Smolenskenergo carried out work on the transfer of the overhead line on the territory of the oncological dispensary under construction under an agreement with the Department of Capital Construction of the Smolensk Region. According to the project, about a kilometre of the overhead line of 6 kilovolts was transferred to the cable line, a transformer substation was reconstructed and moved to a new site, an overhead line of 35 kilovolts was removed from the territory of the future development.

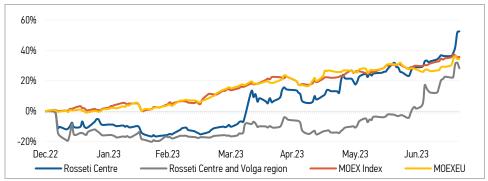
Read full text: https://eepir.ru/

### A transformer substation in Belousovo became a city art object

Patriotic graffiti on TS No. 620 was painted by a young artist Maria Kameneva and her co-author Anastasia Alabusheva. The girls received active assistance in creating a historical drawing from employees of the Kaluqaenergo branch and local residents.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and Rosseti Centre and Volga region

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 923.54	0.21%	35.72%
S&P 500	4 550.16	0.34%	18.51%
FTSE 100	7 640.66	-0.07%	2.54%
Nikkei	32 304.25	-0.57%	23.80%
Sensex	66 684.26	-1.31%	9.60%
CSI300	3 821.91	-0.05%	-1.28%
Bovespa	119 356.90	1.08%	8.77%

Source: MOEX, Compai	ny calculations			
Common moreon Value		Ch	Change	
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	90.8545	-0.38%	29.17%	
FURO/RUB	101 8330	-0.60%	34 60%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	9 749	5 823
Trading volume, ₽ mln	230.0	137.4
Trading volume, mln pcs	473.2	431.0
Average trading volume over the last 30 days, mln pcs	181.7	407.3
% of the share capital	1.12%	0.38%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4860	20.52	225.83
Rosseti Centre and Volga region	0.3187	35.92	395.32

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.00%	7.12%
MoexEU	0.02%	34.35%
Rosseti Centre*	0.41%	52.45%
Rosseti Centre and Volga region*	-2.78%	28.25%

Source: MOEX, Company calculations

C-idi	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.02%	22.91%
Rosseti Volga	-4.57%	84.24%
Rosseti Moscow Region	-0.94%	35.42%
Rosseti Northern Caucasus	-3.43%	81.97%
Rosseti North-West	-1.63%	73.90%
Rosseti Ural	-0.57%	76.30%
Rosseti Siberia	0.23%	73.48%
Rosseti South	-2.18%	62.88%
Rosseti Lenenergo	1.59%	108.12%
Rosseti Tomsk	1.10%	155.94%
Rosseti Kuban	7.87%	395.72%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### **Tickers**

Moscow Exchange (M0EX) Bloomberg Reuters

MRKC RM MRKC.MM

MRKC