

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Heat takes energy. Electricity demand reaches all-time high

Amid the heat wave, electricity demand rose to a record summer high, peaking at 122.7 GW on 22 June. The reason is the increase in consumption for ventilation and air conditioning. Since the beginning of the year, consumption has already surpassed the indicators of 2019, which gives hope for a full recovery in demand after last year's failure.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Power engineers of Smolenskenergo installed 69 bird protection devices of a new type in the Gagarinsky and Ugransky districts of the region

Power engineers of the branch "Rosseti Centre Smolenskenergo" continue to implement the program to ensure the environmental safety of production activities, take measures aimed at preserving wildlife, as well as preventing technological disturbances caused by the impact of animals, including birds.

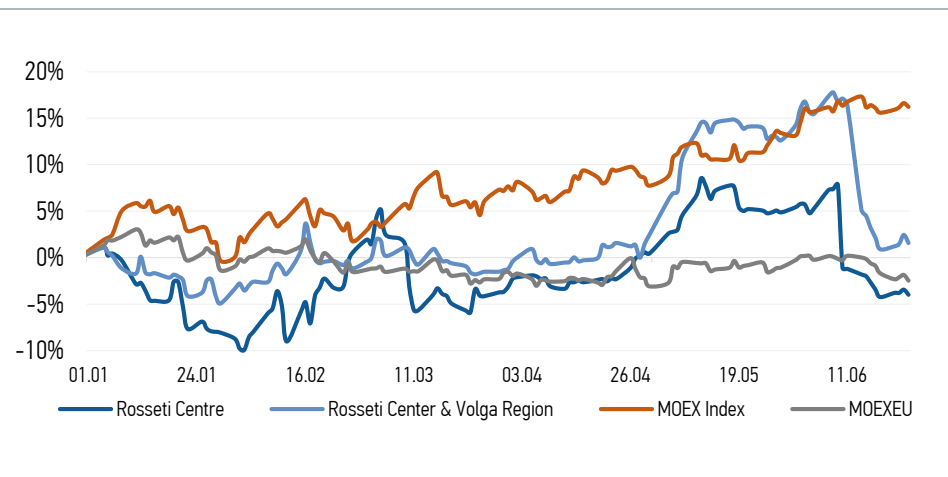
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Power engineers of Vladimirenergo increased the reliability and quality of power supply to rural settlements

As part of the implementation of the investment program, power engineers of "Rosseti Center and Volga Region Vladimirenergo" continue the reconstruction of 0.4-10 kV distribution grids and substations in the region's districts.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) – managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

## IDGC of Centre, PJSC

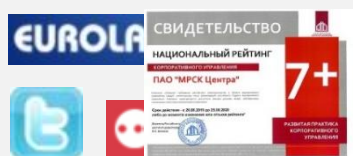
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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 823,44	-0,36%	16,25%
S&P 500	4 266,49	0,58%	13,59%
FTSE 100	7 109,97	0,51%	8,45%
Nikkei	28 875,23	0,00%	5,21%
Sensex	52 699,00	0,75%	10,36%
CSI300	5 155,97	0,17%	-1,06%
Bovespa	129 513,60	0,85%	8,82%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,6671	-0,68%	-1,64%
EURO/RUB	86,7137	-0,41%	-4,38%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	685	668
Trading volume, ₺ mln	2,0	9,7
Trading volume, mln pcs	5,3	38,0
Average trading volume over the last 30 days, mln pcs	70,1	154,7
% of the share capital	0,01%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3852	16,26	223,79
Rosseti Center & Volga Region	0,2561	28,86	397,18

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,76%	-1,67%
MoexEU	-0,63%	-2,48%
Rosseti Centre*	-0,57%	-3,99%
Rosseti Center & Volga Region*	-0,85%	1,59%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,33%	-22,48%
Rosseti FGC UES	-0,68%	-0,64%
Rosseti Volga	-0,57%	-10,46%
Rosseti Moscow Region	-0,17%	-16,29%
Rosseti Northern Caucasus	-0,07%	-7,34%
Rosseti North-West	-0,71%	-9,84%
Rosseti Ural	-2,76%	-4,08%
Rosseti Siberia	-0,16%	-19,69%
Rosseti South	0,00%	-5,44%
Rosseti Lenenergo	-1,39%	22,37%
Rosseti Tomsk	0,00%	-3,12%
Rosseti Kuban	0,00%	1,33%

Source: MOEX, Company calculations

\* - at the market price at MOEX