

## **DAILY MARKET REVIEW**

### ON 26.07.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

#### Rosseti threatened to increase electricity tariffs

Early redemption of Rosseti's bonds will potentially lead to an increase in the electricity tariff, a company's representative said at a meeting in the case of one of the holders of the securities, the SIAB bank. The costs of early redemption of the bonds are "not included in the tariff" (the bonds mature in 2035).

Read full text: https://www.vedomosti.ru/

#### **COMPANY NEWS**

#### Voronezhenergo successfully implements the 2023 repair program

The branch of Rosseti Centre, PJSC - Voronezhenergo continues the implementation of the repair program in preparation for the passage of the autumn-winter period. Since the beginning of the year, Voronezhenergo's specialists have already repaired power equipment at 49 35-110 kV substations, repaired 115 6-10/0.4 kV transformer substations, over 134 kilometres of 35-110 kV high-voltage lines and more than 24 kilometres of 0.4 -10 kV lines.

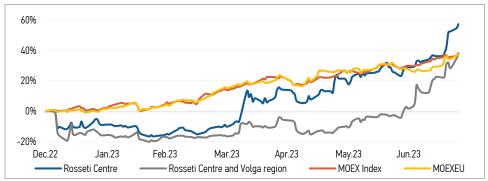
Read full text: https://www.kommersant.ru/

# Alexander Brechalov and Igor Makovskiy discussed topical issues of work of the electric grid complex of the Udmurt Republic

On 25 July, in Moscow, Head of the Udmurt Republic, Alexander Brechalov, discussed with Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, measures to develop the region's energy complex and prepare for the heating season.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 975.36	1.29%	38.12%
S&P 500	4 567.46	0.28%	18.96%
FTSE 100	7 691.80	0.17%	3.22%
Nikkei	32 682.51	-0.06%	25.25%
Sensex	66 355.71	-0.04%	9.06%
CSI300	3 915.12	2.89%	1.12%
Bovespa	122 007.77	0.55%	11.18%

Source: MUEX, Compai	ny calculations		
Currency retec	Value	C	hange
Currency rates	value	ner day	fr 31

USD/RUB 90.4890 0.12% 28.65% EURO/RUB 100.3614 -0.29% 32.66%

Source: Central Bank of Russia, Company calculations

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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 997	8 088
Trading volume, ₽ mln	163.4	255.9
Trading volume, mln pcs	326.0	746.8
Average trading volume over the last 30 days, mln pcs	202.0	437.5
% of the share capital	0.77%	0.66%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5012	21.16	233.84
Rosseti Centre and Volga region	0.3426	38.61	426.68

Source: MOEX, Company calculations

Commonican with indexes	Change	
Comparison with indexes	per day	fr 31.12.22
STOXX 600 Utilities	-0.09%	7.65%
MoexEU	0.75%	37.35%
Rosseti Centre*	1.75%	57.21%
Rosseti Centre and Volga region*	2.51%	37.87%

Source: MOEX, Company calculations

Caid assessing	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.84%	23.92%
Rosseti Volga	6.58%	103.75%
Rosseti Moscow Region	2.64%	39.15%
Rosseti Northern Caucasus	3.40%	91.50%
Rosseti North-West	3.03%	82.73%
Rosseti Ural	5.84%	93.49%
Rosseti Siberia	0.52%	95.95%
Rosseti South	0.00%	72.27%
Rosseti Lenenergo	0.49%	114.39%
Rosseti Tomsk	1.10%	158.04%
Rosseti Kuban	-1.18%	513.55%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### **Tickers**

Moscow Exchange (M0EX) Bloomberg Reuters MRKC RM MRKC.MM