

# DAILY MARKET REVIEW

# ON 17.07.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

# Meters are reduced for power engineers. The government is proposed to ban the supply of imported metering devices

Russian manufacturers of smart metering systems propose to ban the installation of foreign appliances in homes and introduce fines for violating this rule.

Read full text: https://www.kommersant.ru/

## Prices went up the wire. Electricity connection became more expensive

The cost of connection to power grids for the population after the abolition of discounts has increased by more than a hundred times, calculated at the Higher School of Economics.

Read full text: <a href="https://www.kommersant.ru/">https://www.kommersant.ru/</a>

### **COMPANY NEWS**

## Smolenskenergo delivered almost 600 kW of power to agricultural facilities in the region

The branch of Rosseti Centre, PJSC - Smolenskenergo for five months of 2023 completed the connection to power grids of agricultural facilities with a total capacity of 577 kW.

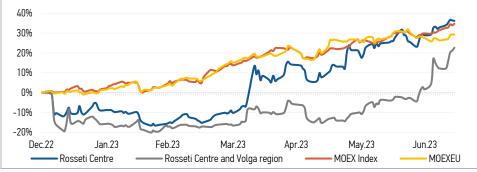
Read full text: https://www.smol.kp.ru/

# Power engineers of the Kirzhachsky Distribution Zone increase the reliability of power supply to consumers in the district

The Kirzhachsky Distribution Zone of the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo actively implemented activities of a multi-year (2022-2024) program to improve the reliability of operation of overhead lines of 6-10 kV.

Read full text: https://kr-znam.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u>
  held
- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 902.72	0.59%	34.75%
S&P 500	4 505.42	-0.10%	17.34%
FTSE 100	7 438.50	-0.02%	-0.18%
Nikkei	32 391.26	-0.09%	24.13%
Sensex	66 060.90	0.77%	8.58%
CSI300	3 899.10	0.02%	0.71%
Bovespa	117 710.54	-1.30%	7.27%

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	90.1757	-0.50%	28.20%
EURO/RUB	100.6788	0.79%	33.08%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 278	5 314
Trading volume, ₽ mln	27.2	131.2
Trading volume, mln pcs	62.7	430.4
Average trading volume over the last 30 days, mln pcs	115.1	329.8
% of the share capital	0.15%	0.38%

Source:	MOEX.	Company	calcul	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4342	18.33	203.28
Rosseti Centre and Volga region	0.3047	34.34	380.80

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.22
STOXX 600 Utilities	-0.38%	6.45%
MoexEU	-0.08%	29.22%
Rosseti Centre*	-0.14%	36.20%
Rosseti Centre and Volga region*	1.16%	22.62%

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.21%	18.22%
Rosseti Volga	-0.45%	66.79%
Rosseti Moscow Region	-0.20%	23.75%
Rosseti Northern Caucasus	-4.58%	77.21%
Rosseti North-West	0.00%	62.00%
Rosseti Ural	0.64%	75.28%
Rosseti Siberia	0.97%	68.42%
Rosseti South	3.01%	60.76%
Rosseti Lenenergo	-0.20%	77.15%
Rosseti Tomsk	2.71%	138.46%
Rosseti Kuban	1.76%	312.30%
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Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM