

DAILY MARKET REVIEW

ON 15.11.2023

ELECTRIC POWER INDUSTRY NEWS

Prosecutors to check electricity tariffs in Russian regions

The Prosecutor General of Russia ordered to check the work of the authorities regulating electricity tariffs in the regions, the press service of the supervisory agency reports. It is noted that in connection with the receipt of information about a discriminatory approach when considering tariff applications for services for the flow of electricity, regional prosecutors have been instructed to check the implementation by local authorities of powers in this area of legal relations.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Smolenskenergo improves the quality of service to the population

The branch of Rosseti Centre, PJSC - Smolenskenergo continues to successfully develop its additional services, which are in high demand among consumers in the region. For 9 months of 2023, the branch concluded 7,372 contracts for provision of various additional services.

Read full text: https://smol.aif.ru/

Udmurtenergo actively fights against illegal energy consumption

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo continue to fight unmetered and non-contractual consumption of electric energy. For nine months of this year, 1,453 raids were carried out, including joint ones, by representatives of the security unit, specialized subdivisions of the energy company and law enforcement agencies.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under RAS
- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports

World	Value	Change	
indexes		per day	fr 31.12.22
M0EX Russia	3 212.39	-1.10%	49.13%
S&P 500	4 495.70	1.91%	17.09%
FTSE 100	7 440.47	0.20%	-0.15%
Nikkei	32 695.93	0.34%	25.30%
Sensex	64 933.87	0.00%	6.73%
CSI300	3 582.06	0.07%	-7.48%
Bovespa	123 165.76	2.29%	12.24%

Source: MOEX,	Company	calcul	ations

Currency rates	Value	Change	
	Value	per day	fr 31.12.22
USD/RUB	92.1185	0.07%	30.97%
EURO/RUB	98.5314	0.22%	30.24%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 502	3 359
Trading volume, ₽ mln	64.3	87.8
Trading volume, mln pcs	110.9	270.6
Average trading volume over the last 30 days, mln pcs	60.9	118.0
% of the share capital	0.26%	0.24%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5802	24.49	265.91
Rosseti Centre and Volga region	0.3246	36.58	397.12

Source: MOEX, Company calculations

Change		
per day	fr 31.12.22	
0.00%	0.91%	
-2.45%	41.14%	
-2.98%	81.99%	
-2.73%	30.62%	
	0.00% -2.45% -2.98%	

Source: MOEX, Company calculations

Source: MOEA, Company Calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.46%	41.63%	
Rosseti Volga	-7.63%	109.01%	
Rosseti Moscow Region	-2.89%	26.73%	
Rosseti Northern Caucasus	-5.38%	124.32%	
Rosseti North-West	-7.91%	239.73%	
Rosseti Ural	-6.95%	101.53%	
Rosseti Siberia	-12.41%	134.41%	
Rosseti South	-12.59%	111.52%	
Rosseti Lenenergo	-7.21%	156.96%	
Rosseti Tomsk	-15.52%	166.43%	
Rosseti Kuban	-14.05%	473.62%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX