

DAILY MARKET REVIEW

ON 13.04.2022

ELECTRIC POWER INDUSTRY NEWS

The State Duma announced the support of the Ministry of Energy for the legalization of mining in Russia

The Ministry of Energy of Russia supports the idea of legalizing mining activities in the country, said Anton Gorelkin (UR), Deputy Chairman of the State Duma Committee on Information Policy, Information Technology and Communications, adding that earlier a package of proposals for regulating the cryptocurrency market, formulated by him together with his colleagues, was sent to the Ministry on the results of the meeting at the United Russia site.

Read full text: https://www.bigpowernews.ru/news/

COMPANY NEWS

The branch of Rosseti Centre - Yarenergo provides assistance to evacuees from Ukraine

Yaroslavl power engineers organized a fundraiser and the transfer of humanitarian aid to those who arrived from Ukraine. Essential items were delivered to the reception points in the Yaroslavl region immediately after the arrival of the evacuees.

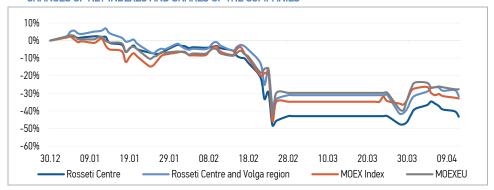
Read full text: https://yar.mk.ru/

Kirovenergo installed more than 12,000 smart electricity meters in 2021

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo summed up the results of installation of smart electricity meters in 2021. In total, as part of the implementation of Federal Law No. 522-FZ, employees of the branch put into operation 12,522 smart meters.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
 Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022

World	M.I.	C	hange
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 540,99	-0,63%	-32,91%
S&P 500	4 397,45	-0,34%	-7,74%
FTSE 100	7 576,66	-0,55%	2,60%
Nikkei	26 334,98	-1,81%	-8,53%
Sensex	58 576,37	-0,66%	0,55%
CSI300	4 179,97	1,95%	-15,39%
Bovespa	116 146,86	-0,69%	10,80%

Source: MUEX, Company calculations				
Currency retec	ry rates Value	Change		
Currency rates		per day	fr 31.12.21	
USD/RUB	79,1596	5,76%	6,55%	
EURO/RUB	85,9752	5,22%	2,27%	

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 650	915
Trading volume, ₽ mln	11,3	12,5
Trading volume, mln pcs	48,5	79,1
Average trading volume over the last 30 days, mln pcs	34,3	68,0
% of the share capital	0,11%	0,07%

Source.	MNFX	Company	cale	rulatio	nn
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2336	9,86	124,59
Rosseti Centre and Volga region	0,1575	17,75	224,23

Source: MUEX,	Lompany	calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0,91%	-2,11%	
MoexEU	-0,01%	-27,69%	
Rosseti Centre*	-5,12%	-43,36%	
Rosseti Centre and Volga region*	-4,89%	-31,73%	

Source: MOEX, Company calculations

Caid assessation	Change*		
Grid companies	per day	fr 31.12.21	
Rosseti	-2,49%	-38,58%	
Rosseti FGC UES	-2,76%	-36,27%	
Rosseti Volga	-5,67%	-36,42%	
Rosseti Moscow Region	-2,92%	-26,14%	
Rosseti Northern Caucasus	-0,19%	-23,40%	
Rosseti North-West	-6,44%	-40,95%	
Rosseti Ural	-1,19%	-15,52%	
Rosseti Siberia	-6,62%	-4,74%	
Rosseti South	-4,16%	-15,73%	
Rosseti Lenenergo	-7,71%	-17,18%	
Rosseti Tomsk	-1,41%	-22,44%	
Rosseti Kuban	-0,54%	-16,44%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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http://www.mrsk-1.ru/en/investors/





Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM