



REVIEW OF STOCK MARKETS

Before the opening of trading on Wednesday 11 October some moderately positive external background formed on the Russian market. On Tuesday the US indices DJIA and S&P500 increased by 0.2-0.3%, the DJIA updated the historical record. On Wednesday the main country indices of the Asia-Pacific region demonstrated comparable changes. The markets were supported by the International Monetary Fund's improvement of the forecast for the recovery of the world economy in 2017-2018 – by 0.1 percentage points, to 3.6% and 3.7%, respectively. The IMF points out that the recovery of the world economy is accelerating after its rate - plus 3.2% - in 2016 was the weakest since the financial crisis. An additional positive factor for the Japanese Nikkei225, which peaked in 21 years, was strong statistics on the volume of orders for production equipment in Japan in August and hopes for the victory of Prime Minister Shinzo Abe's party in the parliamentary elections on 22 October. December Brent futures traded near the mark of \$56.7 per barrel, slightly below the closing level on 10 October. Stabilization of quotations near the annual highs was also promoted by expectations of a reduction in Saudi Arabia's exports, the dollar weakening in the world foreign exchange market and the improvement in the prospects for the world economy from the IMF.

The MICEX Index was most of the trading session positive on average about half a percent on global demand of investors for shares in developing countries – the consolidated index MSCI Emerging Markets on Wednesday updated its maximum of six years. At the same time, buyers' activity was limited by uncertain changes of the western markets ahead of the publication of minutes of the September meeting of the Fed and the reduction in oil prices after the publication of the monthly OPEC report, which shows that in September the countries of the cartel increased oil production by 88.5 thousand barrels per day mainly due to expansion of production in Libya, Nigeria and Iraq. At the end of the day, the growth of the Russian market accelerated after the start of trading in the US with a slight increase in major indices, the MICEX Index closed above the 2,100 points mark for the first time since 22 February.

During the trading session the MicexPWR Sector Index looked worse than the broad market, mainly due to active sales in shares of RusHydro.

ELECTRIC POWER INDUSTRY NEWS

Fee to be included into the tariff

Starting from October, it is cheaper for legal entities and individual entrepreneurs to connect their buildings to power grids. It is a question of grid connection of power installations with maximum power up to 150 kW. Now they will not pay for the "last mile" (from existing electric grid facilities to connected installations), instead it will be included in the future tariff, and real expenses for grid connection will fall on the shoulders of territorial grid organizations (TGO).

Read full text: <https://rg.ru/2017/10/10/biznesu-stalo-deshvele-podkliuchat-zdaniia-k-elektrosetiam.html>

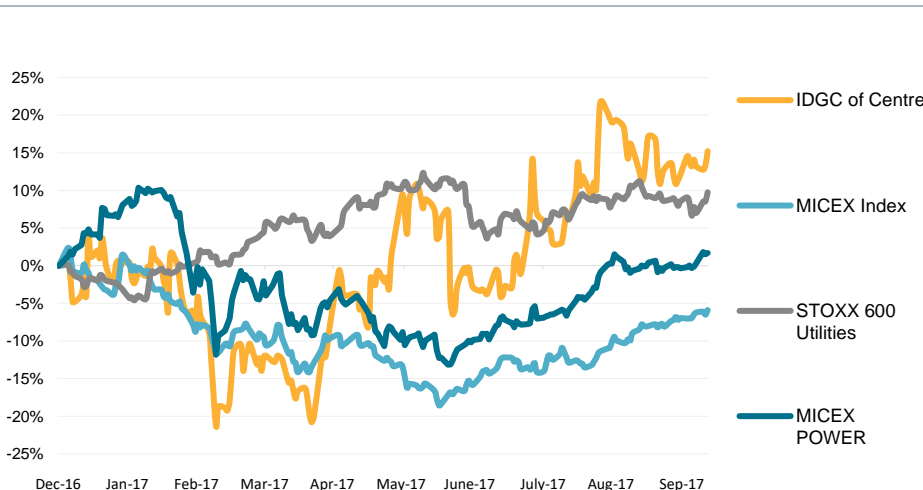
COMPANY NEWS

IDGC of Centre for seven months reduced receivables for electricity transmission services by 2.2 billion rubles

IDGC of Centre continues regular work to reduce receivables for electricity transmission services. Over the seven months of 2017, the company achieved a total reduction in debt of 2.2 billion rubles.

Read full text: <http://ieport.ru/news/271128-mrsk-centra-za-sem-mesyacev-snzila-na-22-mlrd-rublej-debitorskuyu-zadolzhennost-za-uslugi-po-peredache-elektroenergii.html>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.16
MICEX	2 101,07	0,68%	-5,90%
S&P 500	2 555,24	0,18%	14,13%
FTSE 100	7 533,81	-0,06%	5,47%
DAX	12 970,68	0,17%	12,97%
DJStoxx 600	390,15	0,00%	7,95%
STOXX Utilities	303,78	1,13%	9,76%
Nikkei	20 881,27	0,28%	9,24%
Sensex	31 833,99	-0,28%	19,56%
CSI300	3 902,69	0,33%	17,90%
Bovespa	76 659,80	-0,31%	27,28%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.16
Euro/USD	1,18	0,36%	12,64%
USD/RUB	58,07	-0,42%	-4,26%
Euro/RUB	68,36	-0,04%	7,12%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.16
Gold, USD/oz	1 291,72	0,29%	12,57%
Brent*, USD/bbl	56,94	0,58%	-3,05%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,5150
Capitalisation**, billion RUB	21,74
Capitalisation**, million USD	374,41

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.16
MICEX-Power Index	0,17%	1,70%
Shares of IDGC of Centre**	1,68%	15,21%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.16
Rosseti, ordinary shares	-0,18%	-6,98%
FGC UES	0,73%	-14,71%
IDGC of Volga	0,64%	110,36%
MOESK	0,34%	-1,00%
IDGC of Northern Caucasus	1,40%	-1,13%
IDGC of Centre and Volga Reg	0,82%	132,30%
IDGC of North-West	0,80%	14,00%
IDGC of Urals	0,26%	18,54%
IDGC of Siberia	-0,74%	61,17%
IDGC of South	1,14%	-15,08%
Lenenergo, ordinary shares	0,28%	-1,09%
TRK, ordinary shares	0,00%	-13,03%
Kubanenergo	0,68%	-14,37%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC
MRKC:RM
MRKC:MM