

## **DAILY MARKET REVIEW**

### ON 18.10.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

#### China plans to build a powerful wind power plant in Russia

The Chinese company CEIC plans to build a wind power plant with a capacity of more than 1,000 MW in the Amur region. The new facility will export energy to China, said the Minister of the Russian Federation for the Development of the Far East, Alexey Chekunkov, in his Telegram channel. At negotiations held in Beijing as part of the third international forum "One Belt, One Road", the head of the Ministry of Eastern Development outlined the basic principles for the implementation of the wind power plant project. The Chinese company CEIC and the Russian En+ will implement the plans.

Read full text: https://www.eprussia.ru/

#### **COMPANY NEWS**

#### Alexander Avdeev and Igor Makovskiy discussed interaction during the work to restore power supply

At the site of the central office of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC, Governor of the Vladimir Region, Alexander Avdeev, and General Director of the Companies, Igor Makovskiy, discussed interaction during the restoration work of power supply disruptions as a result of unprecedented hazardous natural phenomena.

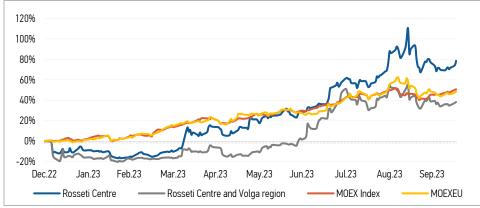
Read full text: https://www.mrsk-1.ru/

# Kirovenergo's power engineers restored power supply to more than 85% of weather affected consumers in the Kirov region

Specialists from Rosseti Centre and Volga region - Kirovenergo continue to eliminate the consequences of a powerful cyclone that hit the region. By 06.00 am Moscow time on 18 October, power supply had been restored to more than 85% of consumers affected by bad weather. The work continued without stops throughout the night.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 247,15	0,38%	50,74%
S&P 500	4 373,20	-0,01%	13,90%
FTSE 100	7 675,21	0,58%	3,00%
Nikkei	32 040,29	1,20%	22,79%
Sensex	66 428,09	0,39%	9,18%
CSI300	3 639,40	0,35%	-6,00%
Bovespa	115 908,43	-0,54%	5,63%

Sourco	MOEY	Company	calcu	lation
Source:	IYIUΕΛ.	COLLIDALIA	CULCUI	allons

Cumanaumataa	Volue	Change	
Currency rates	Value	per day	fr 31.12.22
USD/RUB	97,2865	-0,02%	38,31%
EURO/RUB	102,5200	-0,03%	35,51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 400	1 918
Trading volume, ₽ mln	51,5	40,2
Trading volume, mln pcs	90,4	117,0
Average trading volume over the last 30 days, mln pcs	184,0	303,0
% of the share capital	0,21%	0,10%

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Source:	MUEX,	company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5692	24,03	247,01
Rosseti Centre and Volga region	0,3438	38,75	398,26

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0,00%	-1,84%	
MoexEU	0,96%	48,96%	
Rosseti Centre*	2,52%	78,54%	
Rosseti Centre and Volga region*	0,67%	38,35%	

Source: MOEX, Company calculations

Crid company culculations	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0,93%	36,94%
Rosseti Volga	0,46%	147,65%
Rosseti Moscow Region	0,36%	39,79%
Rosseti Northern Caucasus	0,75%	175,17%
Rosseti North-West	3,64%	282,15%
Rosseti Ural	1,33%	125,23%
Rosseti Siberia	1,20%	208,30%
Rosseti South	1,76%	180,76%
Rosseti Lenenergo	0,04%	193,16%
Rosseti Tomsk	2,74%	293,36%
Rosseti Kuban	4,19%	600,00%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM