

DAILY MARKET REVIEW

ON 14.08.2023

ELECTRIC POWER INDUSTRY NEWS

They want to strengthen the protection of Russian fuel and energy facilities with additional types of military weapons

They want to strengthen the departmental security of facilities of the fuel and energy complex (FEC) of Russia with additional types of military weapons. The corresponding draft resolution of the Government of the Russian Federation was published on 10 August 2023. The document is intended to strengthen the security of fuel and energy facilities. Thus, it is proposed to add four new positions to the list of types and models of combat small arms, which departmental organizations can receive for temporary use from the National Guard.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Smolenskenergo's youth held an event on electrical safety in a children's camp

In the recreation camp "Fakel" in Krasny Bor, one of the educational events for children from the younger crew was held in August by the Youth Council of the branch of Rosseti Centre - Smolenskenergo. Power engineers told the children about their profession and held an interactive lesson on electrical safety. The children learned about the rules of safe behaviour near overhead power lines and transformer substations, as well as the correct handling of electricity in everyday life.

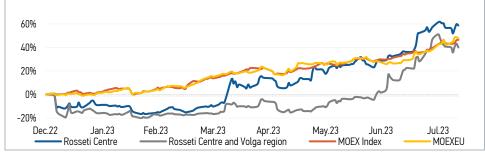
Read full text: https://eepir.ru/

The student crew "Energoregion-18" works at Udmurtenergo's facilities

The labour season of the student construction crew "Energoregion-18" continues in subdivisions of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo. Thirty-five students from higher and secondary specialized educational institutions of the republic work at the company's energy facilities.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> held

World		C	Change	
indexes	Value	per day	fr 31.12.22	
M0EX Russia	3 155.51	0.21%	46.49%	
S&P 500	4 464.05	-0.11%	16.27%	
FTSE 100	7 573.05	-0.60%	1.63%	
Nikkei	32 473.65	0.00%	24.45%	
Sensex	65 322.65	-0.56%	7.37%	
CSI300	3 884.25	-2.30%	0.33%	
Bovespa	118 065.14	-0.24%	7.59%	

Source: MOEX, Company calculations					
Currency retec	Value	Change			
Currency rates	value	per day	fr 31.12.22		
USD/RUB	97.2794	-0.12%	38.30%		
FURO/RUB	107.1563	0.25%	41.64%		

	Source:	Central	Bank	of Russia.	Company	calculatior /
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 344	2 716
Trading volume, ₽ mln	40.9	47.4
Trading volume, mln pcs	80.9	136.2
Average trading volume over the last 30 days, mln pcs	285.4	652.8
% of the share capital	0.19%	0.12%

Source: MOEX,	Company	calcui	lations
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Shares	Price*, ₽	MCap, ₽bln	MCap, \$ mln
Rosseti Centre	0.5060	21.36	219.60
Rosseti Centre and Volga region	0.3480	39.22	403.16

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.53%	2.80%	
MoexEU	-0.58%	47.76%	
Rosseti Centre*	-0.71%	58.72%	
Rosseti Centre and Volga region*	-2.19%	40.04%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-1.41%	50.83%	
Rosseti Volga	-2.39%	137.71%	
Rosseti Moscow Region	-1.67%	31.35%	
Rosseti Northern Caucasus	-2.72%	112.76%	
Rosseti North-West	-0.41%	135.89%	
Rosseti Ural	-0.93%	139.47%	
Rosseti Siberia	-1.97%	181.58%	
Rosseti South	-4.06%	100.76%	
Rosseti Lenenergo	-4.47%	190.02%	
Rosseti Tomsk	-6.62%	259.79%	
Rosseti Kuban	-5.15%	875.40%	
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Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC MM

MRKC.MM