ROSSETI

DAILY MARKET REVIEW

ON 06.10.2025

ELECTRIC POWER INDUSTRY NEWS

Russia's electric power industry shifts to new safety standards

Significant changes are coming to the Russian electric power sector. The government has approved updated rules for investigating accidents and technological violations, which will take effect in early 2026, TASS reports, citing the resolution. The updated regulations cover all aspects of handling emergency situations in the energy sector.

Read full text: https://www.eprussia.ru

COMPANY NEWS

The Smolensk branch of Rosseti Centre presents the city with a new angel

On 3 October, a new "Smolensk Angel" was unveiled on the premises of the executive office of the branch of Rosseti Centre, PJSC - Smolenskenergo. These small guardian-sculptures are being installed throughout Smolensk and are becoming popular among locals and tourists – they are photographed, included in tourist routes, quests, and bike rides, and meetings are held near them. The installation tradition began this year.

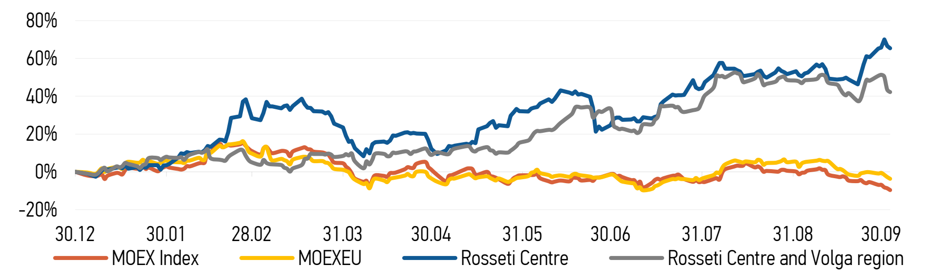
Read full text: https://www.rabochy-put.ru

New vehicles were handed over to power engineers at the Nizhny Novgorod branch of Rosseti Centre and Volga region

The fleet of the branch of Rosseti Centre and Volga region - Nizhnovenergo has been expanded with 16 new UAZ Patriot all-terrain vehicles, the company's press service reported. Dmitry Fedorov, Director of the Nizhnovenergo branch, presented the keys to the vehicles.

Read full text: https://www.vremyan.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 604,55	-1,05%	-9,66%
S&P 500	6 715,79	0,01%	13,69%
FTSE 100	9 491,25	0,67%	16,87%
Nikkei	45 769,50	1,85%	14,73%
Sensex	81 207,17	0,28%	3,78%
CSI300	4 640,69	0,00%	16,04%
Bovespa	144 200,66	-0,90%	19,88%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	81,0085	-0,60%	-20,33%
EURO/RUB	95,3411	-0,31%	-10,14%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 056	1 142
Trading volume, ₽ mln	27,4	29,2
Trading volume, mln pcs	34,5	59,7
Average trading volume over the last 30 days, mln pcs	41,4	49,8
% of the share capital	0,08%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,7928	33,47	413,17
Rosseti Centre and Volga region	0,4892	55,13	680,57

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	0,25%	17,79%
MoexEU	-0,97%	-3,68%
Rosseti Centre*	-0,65%	65,44%
Rosseti Centre and Volga region*	-0,95%	42,21%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	-1,04%	-17,95%
Rosseti Volga	-0,17%	86,23%
Rosseti Moscow Region	-0,48%	16,47%
Rosseti Northern Caucasus	-0,74%	-1,22%
Rosseti North-West	1,18%	67,44%
Rosseti Ural	-0,54%	18,59%
Rosseti Siberia	-0,53%	-18,57%
Rosseti South	-1,59%	32,08%
Rosseti Lenenergo	0,63%	5,86%
Rosseti Tomsk	-2,45%	12,37%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM