# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

# Rosseti Group's investments in the development of power grids in the Nizhny Novgorod region in 2022 to amount to more than RUB 7.3 billion

At a working meeting in Moscow, Governor of the Nizhny Novgorod Region Gleb Nikitin and Director General of PJSC Rosseti Andrey Ryumin discussed the prospects for developing the region's grid complex and infrastructure security issues. Also, one of the topics was the power supply of new residential areas in the Nizhny Novgorod agglomeration.

Read full text: https://www.rosseti.ru/

#### **COMPANY NEWS**

## The branch of Rosseti Centre - Tverenergo organized a Customer Day

The branch of Rosseti Centre – Tverenergo held a thematic face-to-face reception for residents of the Tver region. Maxim Shitikov, head of Tverenergo, answered consumers' questions. The priority topic of requests was connection to electric grids, a number of customers were interested in the possibility of changing technical conditions, increasing the existing capacity.

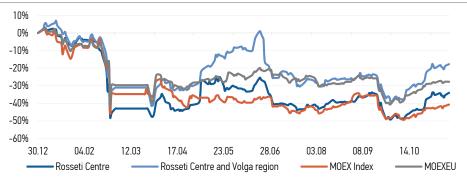
Read full text: <u>https://eepir.ru/</u>

## Ivenergo provided reliable power supply to the Ivanovo hotel

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo carried out the grid connection of the hotel "Ivanovo", improving the quality and reliability class of the power supply of the tourist facility. Power engineers laid a backup cable line of 0.4 kV, mounted an additional switchgear of 0.4 kV and installed a modern electronic metering device.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2022 published
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2021 received awards in the annual report competition organized by the Moscow Exchange
- <u>Rosseti Centre and Rosseti Centre and Volga region</u> became industry leaders in the AK&M ESG ratings in 2021

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# ON 15.11.2022

World			Change			
indexes	Value		per day		fr 31.12.21	
MOEX Russia		2 244.77	1.23%	j	-40.73%	
S&P 500		3 957.25	-0.89%	j	-16.97%	
FTSE 100		7 385.17	0.92%	j	0.01%	
Nikkei		27 963.47	-1.06%	j	-2.88%	
Sensex		61 624.15	-0.28%	j	5.79%	
CSI300		3 794.02	0.15%	j	-23.20%	
Bovespa		113 161.28	0.81%	j	7.96%	
Source: MOEX, Company calculations						
Currency rates	Value		per day	Cha	nge fr 31.12.21	
USD/RUB		60.2179	0.00%	'n	-18.94%	
EURO/RUB		61.5416	0.00%		-26.80%	
Source: Central Bank o	of Rus		calculation	S		
Source: Central Bank of Russia, Company calculations Rosseti Rosseti Rosseti						
Liquidity of shares		Centre		& Volga Reg		
Number of deals, pcs	;		917		867	
Trading volume, ₽ mln			5.5		12.8	
Trading volume, mln pcs			20.1		67.6	
Average trading volu	5 , 1				07.0	
over the last 30 days, mln pcs			20.6		49.4	
% of the share capital			0.05%		0.06%	
Source: MOEX, Company calculations						
, ,		Price*, ₽	MCa	n	MCap,	
Shares	Shares		₽ bln		\$ mln	
Rosseti Centre		0.2720	11.48		190.70	
Rosseti Centre and		0.1897	21.38 355.02		355.02	
Volga region		0.1077	21	.00	555.62	
Source: MOEX, Company calculations						
Comparison with indexes			Change			
			per day fr 31.12.21			
STOXX 600 Utilities				-11.57%		
MoexEU		-0.10%		-27.81%		
Rosseti Centre*			2.10%		-34.04%	
Rosseti Centre and V	olga i	region*	1.34%	)	-17.77%	
Source: MOEX, Company calculations						
Grid companies			Change*			
			per day	1	fr 31.12.21	
Rosseti			0.16%		-48.00%	
Rosseti FGC UES			-0.05%		-56.20%	
Rosseti Volga			-2.04%		-51.61%	
Rosseti Moscow Region			1.32%		-25.33%	
Rosseti Northern Caucasus Rosseti North-West			1.02%		-63.11% -55.76%	
Rosseti North-west Rosseti Ural			-0.44%			
Rosseti Ural Rosseti Siberia			-0.25% -1.02%		-8.27% -30.60%	
Rosseti South			2.08%		-29.24%	
Rosseti Lenenergo			-0.63%		-24.82%	
Rosseti Tomsk			5.73%		-23.27%	
Rosseti Kuban			5.18%		-10.35%	
Source: MOEX, Company calculations						

\* - at the market price at MOEX

ickers	
Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM