

DAILY MARKET REVIEW

ON 21.10.2022

ELECTRIC POWER INDUSTRY NEWS

FAS Russia developed a target model of long-term tariff regulation

The FAS Russia has developed a target model of long-term tariff regulation, which guarantees the preservation of savings obtained as a result of infrastructure modernization.

Read full text: https://www.eprussia.ru/

By March 2023 the FAS Russia to work out pilot projects on tariff compliance

By March 2023, the FAS Russia will work out pilot projects on tariff compliance. It is about the formation in the areas of housing and communal services and the electric power industry of an internal system for ensuring compliance with the requirements of tariff legislation.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

12 branches of Rosseti Centre and Rosseti Centre and Volga region were transferred to a special mode of operation

General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy held a special meeting of operational Headquarters, where the implementation of additional measures was discussed in connection with the introduction of a high alert mode in the territories of the constituent entities of the Russian Federation that are part of the Central and Southern Federal Districts.

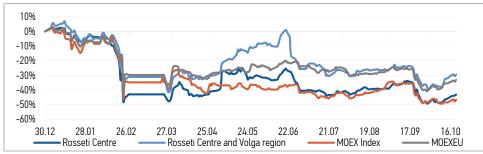
Read full text: https://www.mrsk-1.ru/

Kalugaenergo's specialists carry out maintenance work at high-voltage substations

Specialists of the Kalugaenergo branch continue carring out maintenance and repair of substations with a voltage class of 35 kV and higher in the Kaluga region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021
- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2022 under IFRS

	Change	
Value	per day	fr 31.12.21
2 025.51	2.38%	-46.52%
3 665.78	-0.80%	-23.09%
6 943.91	0.27%	-5.97%
27 006.96	-0.92%	-6.20%
59 202.90	0.16%	1.63%
3 754.93	-0.57%	-23.99%
117 171.11	0.77%	11.78%
	3 665.78 6 943.91 27 006.96 59 202.90 3 754.93	Value per day 2 025.51 2.38% 3 665.78 -0.80% 6 943.91 0.27% 27 006.96 -0.92% 59 202.90 0.16% 3 754.93 -0.57%

Source: M0EX, Compai	ny calculations		
Currency rates	Currency rates Value	Change	
Currency rates	Value	per day	fr 31.12.21
USD/RUB	61.5905	-0.18%	-17.10%
EURO/RUB	60.1086	-0.70%	-28.50%

Source: Central Bank of Russia, Company calculations

Centre & V	/olga Reg
Number of deals, pcs 404	238
Trading volume, ₽ mln 2.8	2.9
Trading volume, mln pcs 11.8	18.1
Average trading volume over the last 30 days, mln 26.1 pcs	39.1
% of the share capital 0.03%	0.02%

Source: MOEX, Company cal	culations
Cl	Price* P

P bln	s mln
.2344 9.9	90 160.67
.1625 18.3	31 297.34

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	-0.40%	-20.58%
MoexEU	1.74%	-33.07%
Rosseti Centre*	1.21%	-43.16%
Rosseti Centre and Volga region*	1.37%	-29.56%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	0.09%	-51.91%
Rosseti FGC UES	1.42%	-57.81%
Rosseti Volga	1.46%	-51.11%
Rosseti Moscow Region	0.22%	-26.95%
Rosseti Northern Caucasus	0.00%	-66.32%
Rosseti North-West	1.32%	-55.37%
Rosseti Ural	0.00%	-16.42%
Rosseti Siberia	3.48%	-35.92%
Rosseti South	-0.51%	-35.33%
Rosseti Lenenergo	1.02%	-29.12%
Rosseti Tomsk	0.00%	-32.13%
Rosseti Kuban	0.00%	-21.31%

Source: MOEX, Company calculations

* - at the market price at MOEX

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ickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM