

ELECTRIC POWER INDUSTRY NEWS

Grids are being standardized

According to Kommersant, the Federal Antimonopoly Service (FAS) has submitted to the government a draft resolution introducing standardized regulation in the electric grid sector, a measure that both government agencies and the market have opposed for years. It is expected that the unification of costs will reduce the spread of profitability among distribution grid companies, which currently varies greatly across regions.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS

Rosseti Centre's booth recognized as most interesting at the Yaroslavl Region's Industry Week

The branch of Rosseti Centre, PJSC - Yarenergo was recognized as the best in the "Most interesting exhibits" category in the "Best enterprise booth" competition during the Yaroslavl Region's Industry Week, and also placed among the top three in the "Best activity" category. The awards were presented by Alexander Olkhov, Minister of Investment and Industry of the Yaroslavl Region.

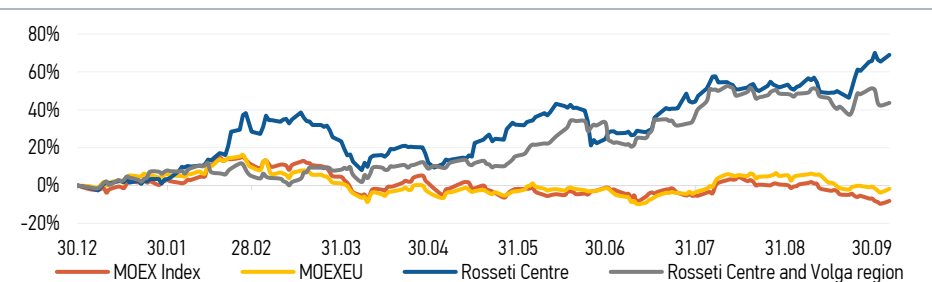
Read full text: <https://yar.mk.ru>

Tulenergo reminds of the rules for operating motor vehicles in power line protection zones

Power engineers from Rosseti Centre and Volga region - Tulenergo remind heads of enterprises, organizations, and institutions, private entrepreneurs, and residents of the Tula region of the need to comply with electric grid protection requirements when performing work using motor vehicles.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 648,50	1,69%	-8,14%
S&P 500	6 740,28	0,36%	14,11%
FTSE 100	9 479,14	-0,13%	16,72%
Nikkei	48 351,50	5,64%	21,20%
Sensex	81 790,12	0,72%	4,53%
CSI300	4 640,69	0,00%	16,04%
Bovespa	143 608,00	-0,41%	19,39%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81,8969	1,10%	-19,46%
EURO/RUB	96,0525	0,75%	-9,47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	5 631	1 495
Trading volume, P mln	41,3	28,8
Trading volume, mln pcs	51,0	58,3
Average trading volume over the last 30 days, mln pcs	42,3	50,2
% of the share capital	0,12%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,8100	34,20	417,56
Rosseti Centre and Volga region	0,4941	55,68	679,93

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,18%	18,00%
MoexEU	2,07%	-1,68%
Rosseti Centre*	2,17%	69,03%
Rosseti Centre and Volga region*	1,00%	43,63%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,54%	-17,50%
Rosseti Volga	2,03%	90,02%
Rosseti Moscow Region	0,73%	17,32%
Rosseti Northern Caucasus	1,60%	0,37%
Rosseti North-West	1,17%	69,39%
Rosseti Ural	-0,89%	17,53%
Rosseti Siberia	-3,21%	-21,19%
Rosseti South	0,91%	33,28%
Rosseti Lenenergo	-0,35%	5,49%
Rosseti Tomsk	-2,20%	9,89%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM