



REVIEW OF STOCK MARKETS

Before the opening of trading on Wednesday 28 December some neutral external background formed on the Russian market. On Tuesday the US indices DJIA and S&P500 gained 0.1-0.2% on good statistics – the consumer confidence index rose in December to its highest level since August 2001. On Wednesday the composite index of the Asia-Pacific region MSCI Asia Pacific showed zero changes with different trends in the major country stock indices. February Brent futures traded near the mark of \$56 per barrel, or \$0.2 higher than the closing level on 27 December. According to Financial Times, the level of optimism of hedge funds in relation to the oil market is at record levels, with more and more analysts and investors tend to believe that the decline in production will lead to a decrease in inventories and a faster than expected recovery of the balance of supply and demand next year.

During the trading session the Russian and European stock markets were flat with their indices near zero. Activity of the markets remains low, stock trading volume included in the calculation of the Stoxx Europe 600 Index, according to Bloomberg, is about 20% of the average for the last 30 days, the ruble turnover of shares included in the MICEX Index on Wednesday was 35% lower than the average for the 30 trading sessions. The MICEX Index closed at a day low, which was due, including, to negative changes of the major US indices in early trading.

During the day the changes of the MicexPWR Sector Index corresponded to the MICEX Index. The main contribution to the final small MicexPWR growth as opposed to the market was made by shares of Yunipro and OGK-2.

ELECTRIC POWER INDUSTRY NEWS

Results in 2016: Energy companies pay old debts

A few years ago a federal official, discussing the problems of the electric power industry, pronounced the sacramental phrase: "The invisible hand should somewhere move." It seems that in the outgoing year someone's invisible hand has really moved by making the political component of the sector once again unpredictable, and the industry itself - suddenly rich in potential and actual transactions.

Read full text: <http://www.interfax.ru/business/543480>

COMPANY NEWS

Kurskenergo held the Safety Day

IDGC of Centre – Kurskenergo division held the Safety Day. The purpose of this event is to prevent occupational injuries and improve the culture of production, it is held on a monthly basis in all branches of IDGC of Centre.

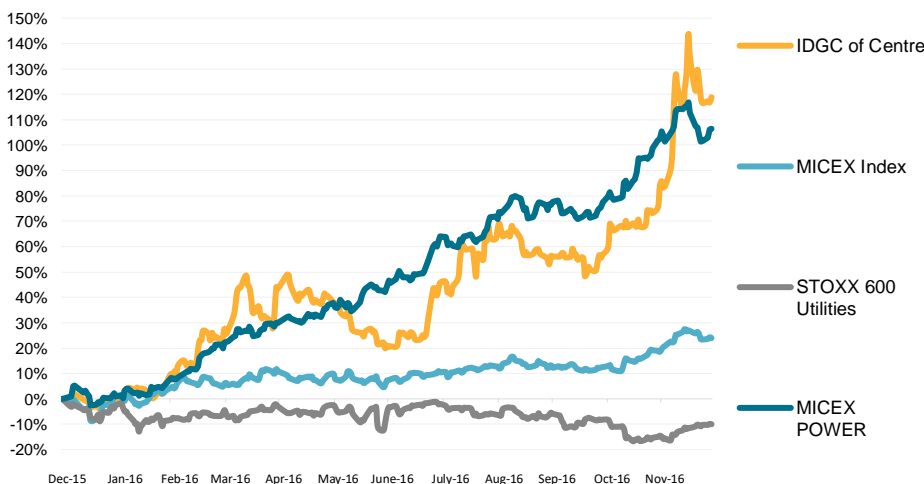
Read full text: <https://www.mrsk-1.ru/press-center/news/branches/58442/>

"Lipetskenergo" supplied power to Eletski sugar factory

For the implementation of grid connection of another large agribusiness company - Eletski sugar factory LLC "Agrosnabsahar" power engineers of IDGC of Centre – Lipetskenergo division reconstructed the substation (SS) 110/6 kV "Zapadnaya".

Read full text: <http://www.press-release.ru/branches/energy/d51dc8bbd4c02/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.15
MICEX	2 182,98	-0,29%	23,94%
S&P 500	2 249,92	-0,84%	10,08%
FTSE 100	7 106,08	0,54%	13,84%
DAX	11 474,99	0,02%	6,81%
DJStoxx 600	361,53	0,29%	-1,17%
STOXX Utilities	275,47	-0,16%	-10,02%
Nikkei	16 519,29	0,00%	-13,21%
Sensex	26 210,68	-0,01%	0,36%
CSI300	3 301,89	-0,44%	-11,50%
Bovespa	59 781,63	1,85%	37,90%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.15
Euro/USD	1,04	-0,69%	-14,58%
USD/RUB	60,86	-0,08%	-16,50%
Euro/RUB	63,57	-0,24%	-20,23%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.15
Gold, USD/oz	1 141,67	0,25%	7,59%
Brent*, USD/bbl	56,22	0,23%	23,53%

* - February futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,4270
Capitalisation**, billion RUB	18,03
Capitalisation**, million USD	296,21

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.15
MICEX-Power Index	0,11%	106,31%
Shares of IDGC of Centre**	0,95%	118,86%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.15
Rosseti, ordinary shares	-0,65%	150,98%
FGC UES	-0,42%	236,60%
IDGC of Volga	2,58%	176,35%
MOESK	1,29%	25,60%
IDGC of Northern Caucasus	-1,18%	66,80%
IDGC of Centre and Volga Reg	3,73%	134,55%
IDGC of North-West	0,38%	91,97%
IDGC of Urals	-2,16%	66,84%
IDGC of Siberia	-1,25%	62,30%
IDGC of South	-1,00%	58,65%
Lenenergo, ordinary shares	1,22%	136,24%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers
Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM