

DAILY MARKET REVIEW

ON 01.11.2022

ELECTRIC POWER INDUSTRY NEWS

Rosseti Group completed all the main measures to prepare power grids in the Southern Federal District for winter

The scope of the repair program of the Rosseti Group in the Southern Federal District in 2022 was increased by 10% to RUB 6.4 bln. The main work has been completed, emergency supplies have been formed. Andrey Ryumin, Director General of PJSC Rosseti, reported this at a meeting of the federal headquarters chaired by the Minister of Energy of the Russian Federation Nikolai Shulginov.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2021 are the best among companies with a capitalization of up to RUB 40 bln

The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2021 received prestigious awards in the XXV anniversary annual report competition organized by the Moscow Exchange. The report of Rosseti Centre became the winner in the Grand Prix nomination – the Best Annual Report of companies with a capitalization of up to RUB 40 bln, the report of Rosseti Centre and Volga region is a prize winner in the same nomination. A total of 86 companies took part in the competition.

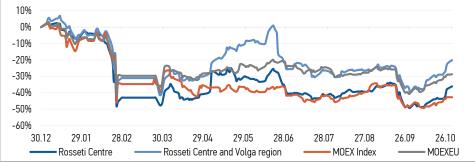
Read full text: https://www.mrsk-1.ru/

Andrey Malyshev: "In preparation for winter, Udmurtenergo repaired 67 high-voltage substations"

The branch of Rosseti Centre and Volga region - Udmurtenergo completed the planned scope of work on the repair of the main and auxiliary equipment at substations (SS) of 35-220 kV in the company's service area on time during the preparation of the electric grid complex of the region for the autumnwinter period. In total, the power engineers repaired 67 substations.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2021 received awards in the annual report competition organized by the Moscow Exchange
- Rosseti Centre and Rosseti Centre and Volga region became industry leaders in the AK&M ESG ratings in 2021
- A company of the Rosseti Group was the first in the energy sector to attract green financing by signing an agreement with Sovcombank

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 166.61	-0.05%	-42.79%
S&P 500	3 871.98	-0.75%	-18.76%
FTSE 100	7 094.53	0.66%	-3.93%
Nikkei	27 587.46	1.78%	-4.18%
Sensex	60 746.59	1.31%	4.28%
CSI300	3 508.70	-0.92%	-28.98%
Bovespa	116 037.08	1.31%	10.70%

Source: MOEX, Company calculations			
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	61.5343	0.00%	-17.17%
EURO/RUB	61.1328	0.00%	-27.28%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	923	1 231
Trading volume, ₽ mln	7.0	15.5
Trading volume, mln pcs	26.7	84.0
Average trading volume over the last 30 days, mln pcs	25.6	47.5
% of the share capital	0.06%	0.07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2634	11.12	180.72
Rosseti Centre and Volga region	0.1842	20.76	337.36

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.21
STOXX 600 Utilities	0.45%	-15.53%
MoexEU	0.25%	-28.83%
Rosseti Centre*	2.09%	-36.13%
Rosseti Centre and Volga region*	2.16%	-20.16%

Source: MOEX, Company calculations

Cold assessed as	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	-0.78%	-48.72%
Rosseti FGC UES	-0.05%	-56.33%
Rosseti Volga	1.47%	-51.31%
Rosseti Moscow Region	-3.21%	-22.14%
Rosseti Northern Caucasus	2.58%	-64.46%
Rosseti North-West	2.15%	-54.02%
Rosseti Ural	0.86%	-6.91%
Rosseti Siberia	2.10%	-30.03%
Rosseti South	1.99%	-32.00%
Rosseti Lenenergo	0.81%	-26.01%
Rosseti Tomsk	0.41%	-32.13%
Rosseti Kuban	2.75%	-14.61%

Source: MOEX, Company calculations

- at the market price at MOEX

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ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM

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