

DAILY MARKET REVIEW

ON 29.11.2023

ELECTRIC POWER INDUSTRY NEWS

Companies are increasing the purchase of panels due to rising energy tariffs

Businesses are increasing purchases of small solar power plants (SPPs) for their own energy supply amid a sharp increase in the tariff for electricity from the grid. This year, enterprises increased the installed capacity of their own solar power plants by 16% year-on-year, to 50 MW.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2023 under IFRS

Rosseti Centre, PJSC (the ticker – MRKC) has published its interim condensed consolidated financial statements (unaudited) for the three and nine months ended 30 September 2023 in accordance with International Financial Reporting Standards (IFRS).

Read full text: https://www.mrsk-1.ru/

The company "Rosseti Centre and Volga region" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2023 under IFRS

Rosseti Centre and Volga region, PJSC (the ticker – MRKP) has published its interim condensed consolidated financial statements (unaudited) for the three and nine months ended 30 September 2023 in accordance with International Financial Reporting Standards (IFRS).

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 196.36	0.17%	48.38%
S&P 500	4 554.89	0.10%	19.11%
FTSE 100	7 455.24	-0.07%	0.05%
Nikkei	33 408.39	-0.12%	28.03%
Sensex	66 174.20	0.31%	8.77%
CSI300	3 518.52	0.19%	-9.12%
Bovespa	126 538.32	0.64%	15.31%
Source: MOEX, Company calculations			

Source. ProEx, company calculations				
Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	88.7045	-0.12%	26.11%	
EURO/RUB	97.1594	0.25%	28.42%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 584	7 106
Trading volume, ₽ mln	96.3	204.1
Trading volume, mln pcs	161.4	617.6
Average trading volume over the last 30 days, mln pcs	61.4	136.8
% of the share capital	0.38%	0.55%

Source: MOEX, Company calculations				
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln	
Rosseti Centre	0.5966	25.19	283.95	
Rosseti Centre and Volga region	0.3304	37.24	419.77	

Source:	MOEX,	Company	calculations

Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.58%	6.02%	
MoexEU	1.69%	40.18%	
Rosseti Centre*	2.05%	87.14%	
Rosseti Centre and Volga region*	3.44%	32.96%	

Source: MOEX, Company calculations		
6-14	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.73%	33.58%
Rosseti Volga	7.21%	123.08%
Rosseti Moscow Region	2.49%	28.81%
Rosseti Northern Caucasus	1.28%	128.91%
Rosseti North-West	6.25%	278.50%
Rosseti Ural	2.70%	104.98%
Rosseti Siberia	27.54%	169.03%
Rosseti South	6.80%	130.91%
Rosseti Lenenergo	-0.28%	148.03%
Rosseti Tomsk	1.00%	183.22%
Rosseti Kuban	4.75%	434.40%

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Reuters

Moscow Exchange (M0EX) Bloomberg MRKC RM MRKC.MM