

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The work of the fuel and energy complex during spring floods is under the control of the Ministry of Energy of Russia

The Ministry of Energy of Russia continuously monitors the passage of spring floods. For the purpose of trouble-free operation and reliable functioning of equipment of enterprises of the fuel and energy complex, appropriate preventive measures were taken.

Read full text: <https://minenergo.gov.ru/>

## COMPANY NEWS

### The effect of implementation of the energy saving program in Lipetskenergo amounted to about 3 million kWh

The branch "Rosseti Centre Lipetskenergo" summed up the results of implementation of the energy saving and energy efficiency program for 2020. Thanks to it, it managed to save 2.95 million kWh.

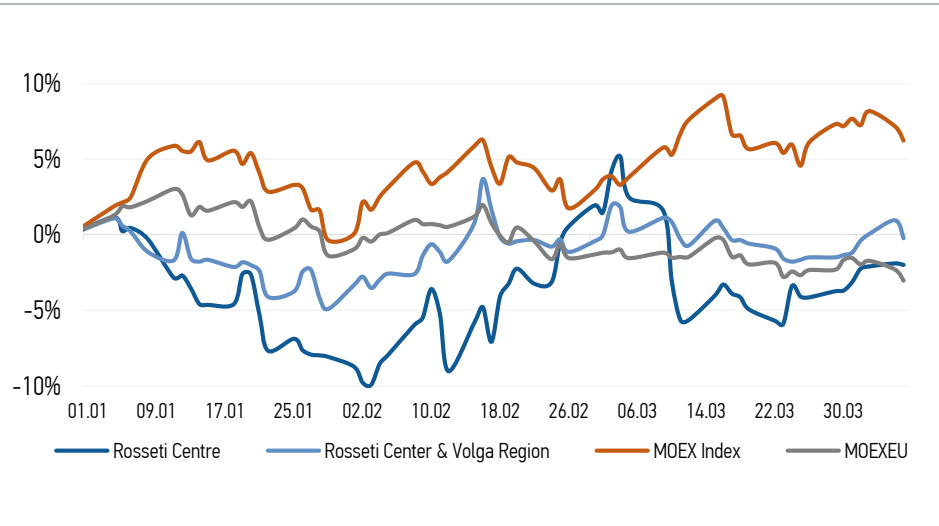
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Udmurtenergo initiated blocking of 49 fraudulent sites

The branch "Rosseti Center and Volga Region - Udmurtenergo", since the beginning of 2021, has initiated the blocking of 49 sites advertising illegal methods of interfering with operation of electricity meters.

Read full text: <https://www.eprussia.ru/news/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 493,89	-0,88%	6,23%
S&P 500	4 073,94	-0,10%	8,46%
FTSE 100	6 823,55	1,28%	4,08%
Nikkei	29 696,63	-1,30%	8,21%
Sensex	49 201,39	0,09%	3,04%
CSI300	5 140,34	-0,41%	-1,36%
Bovespa	117 498,90	-0,02%	-1,28%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,6052	0,70%	3,69%
EURO/RUB	89,9958	0,45%	-0,76%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	861	698
Trading volume, ₺ mln	7,1	7,6
Trading volume, mln pcs	18,1	30,2
Average trading volume over the last 30 days, mln pcs	33,2	64,3
% of the share capital	0,04%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3932	16,60	216,70
Rosseti Center & Volga Region	0,2515	28,34	369,99

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,69%	0,41%
MoexEU	-0,75%	-3,04%
Rosseti Centre*	-0,10%	-1,99%
Rosseti Center & Volga Region*	-1,18%	-0,24%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,23%	-17,20%
Rosseti FGC UES	-0,80%	-5,25%
Rosseti Volga	-0,53%	-2,43%
Rosseti Moscow Region	-1,52%	-14,39%
Rosseti Northern Caucasus	-0,15%	-8,97%
Rosseti North-West	-0,56%	-2,12%
Rosseti Ural	-0,26%	-4,33%
Rosseti Siberia	-0,73%	-11,86%
Rosseti South	1,51%	-3,29%
Rosseti Lenenergo	-1,95%	15,49%
Rosseti Tomsk	-0,27%	-5,71%
Rosseti Kuban	-0,14%	3,39%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM