

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Energy sales companies opposed the provision of data centres with special conditions on the wholesale electricity market

The Association of Suppliers of Last Resort and Energy Sales Companies opposed the draft resolution developed by the Ministry of Telecom and Mass Communications of the Russian Federation on behalf of the government on providing preferential conditions for access to the wholesale energy market to Data Processing Centres (DPC), follows from the letter of the organization addressed to Deputy Head of the State Duma Committee on Energy Valery Seleznev following the discussion of the document.

Read full text: <http://www.bigpowernews.ru/markets/>

There has been a fundamental turnaround in the renewable energy sector

There has been a fundamental reversal in the renewable energy sector. Two years ago, even serious experts were skeptical or simply considered the creation of renewable generation in Russia incredibly exotic.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Igor Makovskiy: specialists from Rosseti Centre and Rosseti Center and Volga Region processed about a million customer requests since the beginning of the year

Rosseti Centre and Rosseti Center and Volga Region summed up the results of work with consumers in the first half of the year.

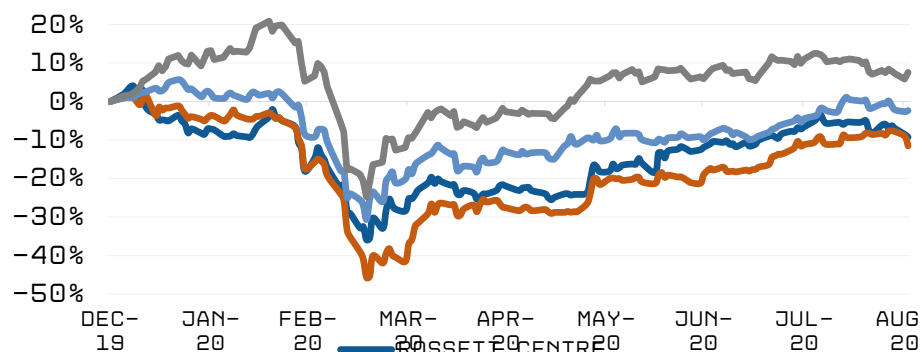
Read full text: <https://www.mrsk-1.ru/press-center/news/>

A memorial to front-line energy workers of the Kaluga region was opened in Kaluga

At the production base of the Prioksky Distribution Zone, a new memorial complex has appeared, dedicated to the heroes of the war, who, after returning home with Victory, actively participated in the restoration of cities and villages, the construction of industrial enterprises, as well as in the creation of infrastructure to ensure reliable power supply to the Kaluga region.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.19 |
| MOEX Russia | 2 975,00 | 0,30% | -2,33% |
| S&P 500 | 3 507,44 | 0,20% | 8,56% |
| FTSE 100 | 5 862,05 | -1,70% | -22,28% |
| Nikkei | 23 138,07 | -0,01% | -2,19% |
| Sensex | 38 941,98 | 0,81% | -5,60% |
| CSI300 | 4 824,99 | 0,18% | 17,78% |
| Bovespa | 100 857,00 | 1,50% | -12,79% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.19 |
| USD/RUB | 73,8039 | -1,12% | 19,22% |
| EURO/RUB | 87,8266 | -1,03% | 26,66% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | | Rosseti Center & Volga Reg | |
|---|----------------|--------|----------------------------|--------|
| | Value | Change | Value | Change |
| Number of deals, pcs | | 432 | | 1 427 |
| Trading volume, ₺ mln | | 3,6 | | 30,2 |
| Trading volume, mln pcs | | 12,6 | | 142,7 |
| Average trading volume over the last 30 days, mln pcs | | 18,6 | | 91,2 |
| % of the share capital | | 0,03% | | 0,13% |

Source: MOEX, Company calculations

| Shares | Price**, ₺ | MCap**, ₺ bln | MCap**, \$ mln |
|-------------------------------|------------|---------------|----------------|
| Rosseti Centre | 0,2886 | 12,14 | 164,52 |
| Rosseti Center & Volga Region | 0,2117 | 23,85 | 323,11 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|---------------------------------|---------|-------------|
| | per day | fr 31.12.19 |
| STOXX 600 Utilities | -0,56% | -2,27% |
| MoexEU | 1,60% | 7,53% |
| Rosseti Centre** | 0,21% | -8,96% |
| Rosseti Center & Volga Region** | -1,85% | -11,42% |

Source: MOEX, Company calculations

| Grid companies | Change** | |
|---------------------------|----------|-------------|
| | per day | fr 31.12.19 |
| Rosseti | 2,20% | 7,27% |
| Rosseti FGC UES | 1,36% | -1,49% |
| Rosseti Volga | 0,49% | -19,83% |
| Rosseti Moscow Region | -0,12% | 1,43% |
| Rosseti Northern Caucasus | 0,08% | -16,27% |
| Rosseti North-West | 0,50% | -5,33% |
| Rosseti Ural | 0,68% | -9,94% |
| Rosseti Siberia | -0,42% | -23,46% |
| Rosseti South | -0,70% | -20,18% |
| Rosseti Lenenergo | -0,17% | -14,91% |
| Rosseti Tomsk | 2,09% | 2,09% |
| Rosseti Kuban | 0,41% | 15,72% |

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM