

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects to approve the ban on the operation of TGOs that do not have their own equipment

The Ministry of Energy of the Russian Federation expects the government to adopt a resolution that will restrict the activities of territorial grid organizations (TGO) operating on rented equipment, follows from the presentation of the Ministry of Energy at the meeting of the headquarters for ensuring the safety of power supply of the constituent entities of the Russian Federation and subjects of the electric power industry in the Siberian Federal District, held on 20 August.

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS

Rosseti Centre (the ticker — MRKC) has published its unaudited interim condensed consolidated financial statements for 6 months of 2021 in accordance with International Financial Reporting Standards (IFRS).

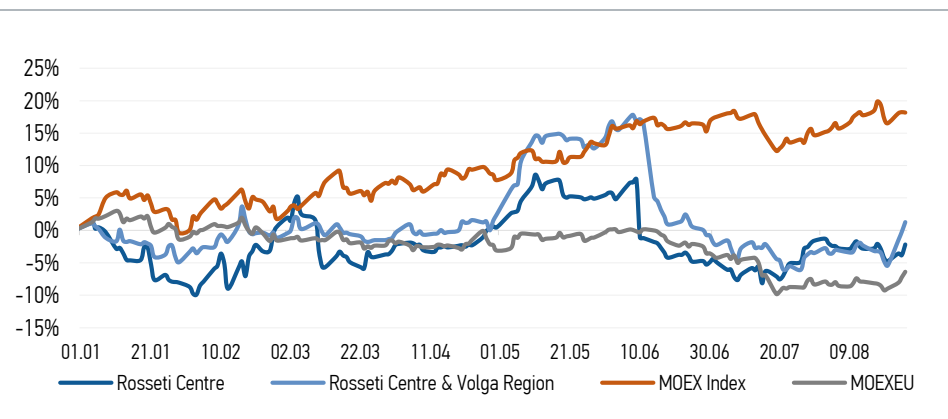
Read full text: <https://www.mrsk-1.ru/en/press-center/news/>

The company "Rosseti Centre and Volga Region" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS

Rosseti Centre and Volga Region (the ticker - MRKP) has published its unaudited interim condensed consolidated financial statements for 6 months of 2021 in accordance with International Financial Reporting Standards (IFRS).

Read full text: https://www.mrsk-cp.ru/en/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga Region](#) has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 886,64	-0,06%	18,17%
S&P 500	4 496,19	0,00%	0,00%
FTSE 100	7 150,12	0,34%	9,07%
Nikkei	27 724,80	-0,03%	1,02%
Sensex	55 944,21	-0,03%	17,16%
CSI300	4 898,16	0,20%	-6,01%
Bovespa	120 817,70	0,50%	1,51%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,9465	-0,16%	0,10%
EURO/RUB	86,8058	0,03%	-4,27%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	741	1 104
Trading volume, ₺ mln	8,8	28,6
Trading volume, mln pcs	22,5	111,8
Average trading volume over the last 30 days, mln pcs	14,4	57,4
% of the share capital	0,05%	0,10%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3924	16,57	224,03
Rosseti Center & Volga Region	0,2553	28,77	389,09

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,84%	2,96%
MoexEU	0,92%	-6,37%
Rosseti Centre*	1,71%	-2,19%
Rosseti Center & Volga Region*	1,51%	1,27%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,24%	-28,20%
Rosseti FGC UES	0,10%	-10,79%
Rosseti Volga	-0,28%	-20,91%
Rosseti Moscow Region	2,11%	-11,71%
Rosseti Northern Caucasus	0,00%	-7,07%
Rosseti North-West	0,20%	-5,61%
Rosseti Ural	2,51%	-3,96%
Rosseti Siberia	0,00%	-21,51%
Rosseti South	0,22%	-5,75%
Rosseti Lenenergo	1,87%	25,24%
Rosseti Tomsk	0,28%	-5,71%
Rosseti Kuban	6,92%	2,51%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM