

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Electricity for industry to rise sharply

"Market Council" has updated the forecast for the trends of the cost of electricity for the industry, taking into account the collapse of consumption in 2020. The regulator expects the most noticeable price increases in 2021-2022. In the European part of the Russian Federation and in the Urals, they will grow by 6% for two years in a row. In Siberia, a 15% jump is expected this year, and a 7% jump next year. Then the growth will slow down due to the decrease in payments for the capacity of new TPPs. But experts warn that after 2025 prices will go up again with the launch of new energy investment programs. Consumers talk about a decrease in the competitiveness of Russian products due to an increase in production costs, and the Ministry of Economy proposes mechanisms to limit the growth of energy prices.

Read full text: <https://www.kommersant.ru>

COMPANY NEWS

Igor Makovskiy and the management of Rosseti Centre and Rosseti Centre and Volga Region laid flowers at the country's first Memorial to Heroes - Power Engineers in Tula

The event is timed to the 76th anniversary of the Victory in the Great Patriotic War. It also became the final stage of the motor rally for personnel and equipment of the energy companies, which started on 30 April in all 20 regions of the Companies' presence.

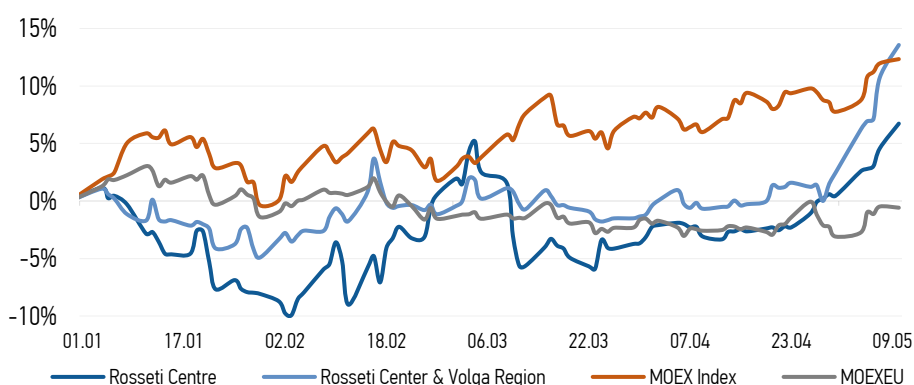
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Graffiti with a veteran - power engineer appeared in the Sormovsky district of Nizhny Novgorod

The portrait of a veteran - power engineer Yury V. Yarkov appeared at a facility of "Rosseti Center and Volga Region Nizhnovenergo" in the Sormovsky district of Nizhny Novgorod.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The Boards of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) decided to convene the Annual General Meeting of Shareholders in the form of absentee voting
- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for Q1 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) took leading positions in the Social Performance Rating of the largest Russian companies and the Sustainability Reporting Rating (ESG)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 694,78	0,33%	12,34%
S&P 500	4 188,43	-1,04%	11,51%
FTSE 100	7 123,68	-0,08%	8,66%
Nikkei	29 518,34	0,55%	7,56%
Sensex	49 502,41	0,60%	3,67%
CSI300	4 992,42	-0,07%	-4,20%
Bovespa	121 909,00	-0,11%	2,43%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,1373	-0,59%	0,35%
EURO/RUB	89,506	-0,19%	-1,30%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 879	2 047
Trading volume, ₺ mln	17,7	57,0
Trading volume, mln pcs	41,2	199,3
Average trading volume over the last 30 days, mln pcs	20,3	103,5
% of the share capital	0,10%	0,18%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4282	18,08	243,84
Rosseti Center & Volga Region	0,2863	32,27	435,21

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,25%	0,70%
MoexEU	-0,10%	-0,58%
Rosseti Centre*	2,05%	6,73%
Rosseti Center & Volga Region*	2,54%	13,57%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,67%	-17,70%
Rosseti FGC UES	0,42%	-0,90%
Rosseti Volga	0,00%	-10,09%
Rosseti Moscow Region	1,14%	-11,10%
Rosseti Northern Caucasus	0,08%	-14,74%
Rosseti North-West	-0,20%	-9,57%
Rosseti Ural	-1,08%	-9,77%
Rosseti Siberia	0,32%	-17,34%
Rosseti South	0,33%	-5,95%
Rosseti Lenenergo	-0,82%	15,49%
Rosseti Tomsk	0,00%	-3,12%
Rosseti Kuban	0,00%	2,36%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM