

DAILY MARKET REVIEW

ON 04.05.2022

ELECTRIC POWER INDUSTRY NEWS

Putin signed a law on expansion in 2022-2023 of powers of the government to regulate the fuel and energy complex and housing and communal services

Vladimir Putin signed a law giving the government the authority to establish in 2022-2023 temporary specifics for regulating relations in the electric power industry, gas, heat, water supply and sanitation. The document was adopted by the State Duma on 20 April and approved by the Federation Council on 26 April.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Tambovenergo is ready for safe mass repairs

The branch of Rosseti Centre, PJSC - Tambovenergo has completed preparations for the season of mass repair and maintenance work, which will begin in May. As part of the preparation, the company's subdivisions took measures aimed at preventing occupational injuries.

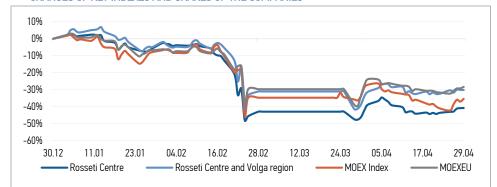
Read full text: https://www.tambov.kp.ru/

Employees of Nizhnovenergo took part in an off-site meeting of the Council of Working Youth

Employees of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo took part in an off-site meeting of the Council of Working Youth of the Nizhny Novgorod Region, which was held in the region as part of the implementation of the project of the United Russia party "Locomotives of Growth". During the event, members of the Council visited the production sites of JSC "Vyksa Metallurgical Plant" and the corporate museum of the enterprise.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Audited consolidated financial results of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under IFRS were published
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2021 under RAS were published
- Rosseti Centre managing organization of Rosseti Centre and Volga region took part in the VTB
 Capital Investments online public event dedicated to operating results for 2021 and forecasts for 2022

World		Change	
indexes	Value	per day	fr 31.12.21
MOEX Russia	2 445,17	2,58%	-35,44%
S&P 500	4 131,93	-3,63%	-13,31%
FTSE 100	7 538,80	0,39%	2,09%
Nikkei	26 847,90	0,00%	-6,75%
Sensex	57 060,87	-0,80%	-2,05%
CSI300	4 016,24	2,43%	-18,71%
Bovespa	107 876,16	-1,86%	2,91%

ource: MUEX,	Company	calculations		

Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.21
USD/RUB	72,2953	-0,80%	-2,69%
EURO/RUB	75,3117	-0,80%	-10,42%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 013	444
Trading volume, ₽ mln	10,1	4,4
Trading volume, mln pcs	41,6	27,3
Average trading volume over the last 30 days, mln pcs	53,8	98,6
% of the share capital	0,10%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2438	10,29	142,37
Rosseti Centre and Volga region	0,1610	18,14	250,98

Source: MOEX,	Company	calculations
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Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.21	
STOXX 600 Utilities	-0,78%	-1,69%	
MoexEU	1,24%	-28,36%	
Rosseti Centre*	0,08%	-40,88%	
Rosseti Centre and Volga region*	-0,06%	-30,21%	

Source: MOEX, Company calculation

C-idi	Cl	Change*	
Grid companies	per day	fr 31.12.21	
Rosseti	-2,59%	-41,91%	
Rosseti FGC UES	-1,20%	-38,77%	
Rosseti Volga	-3,57%	-37,53%	
Rosseti Moscow Region	-0,06%	-27,31%	
Rosseti Northern Caucasus	-0,31%	-28,46%	
Rosseti North-West	-0,99%	-42,11%	
Rosseti Ural	-3,00%	-19,37%	
Rosseti Siberia	-0,66%	-13,65%	
Rosseti South	-0,41%	-19,27%	
Rosseti Lenenergo	2,17%	-10,26%	
Rosseti Tomsk	0,00%	-22,44%	
Rosseti Kuban	1,94%	-12,02%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM