

# **DAILY MARKET REVIEW**

ON 30.05.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

### Rosstat: "Electricity generation in the Russian Federation in January-April increased by 3.9%"

Electricity production at Russian power plants in January-April amounted to 432 billion kWh, which is 3.9% more than the same period in 2023, Rosstat reports. In particular, thermal power plants produced 288 billion kWh (+3.1%), nuclear power plants - 72 billion kWh (+0.5%), hydroelectric power plants -68.9 billion kWh (+11.4%).

Read full text: https://peretok.ru/

#### **COMPANY NEWS**

# Tverenergo's power engineers prepared the electric grid complex for the fire hazard period

In anticipation of the fire danger period, the branch of Rosseti Centre - Tverenergo carried out a set of works aimed at ensuring reliable energy supply and stable functioning of the energy system. This was reported by the Informationbureau telegram channel. Power engineers carried out unscheduled inspections of fire-hazardous sections of overhead lines. To prevent the occurrence of ground fires and damage to power line poles, Tverenergo's employees cleared power line routes from trees and shrubs, dry vegetation and combustible debris, and laid mineralized strips.

Read full text: https://tver.mk.ru/

# Vladimirenergo promotes gasification of populated areas of the Vladimir region

The branch's power engineers ensured the connection of 12 gas supply facilities to electric grids, reports the Informationbureau Telegram channel. Thus, in the Aleksandrovsky, Kirzhachsky and Petushinsky districts, gas control points of JSC Gazprom Gas Distribution were connected. The total power supplied to consumers was 21 kW. To connect the enterprises to the power grids, the branch's power engineers constructed more than 1 km of 0.4 kV power lines.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2024 under IFRS
- On the decisions taken by the management bodies of Rosseti Centre and of Rosseti Centre and Volga region
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 1Q 2024 published

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	3 318.03	0.46%	7.06%	
S&P 500	5 266.95	-0.74%	37.55%	
FTSE 100	8 183.07	-0.86%	9.81%	
Nikkei	38 521.50	-0.86%	49.19%	
Sensex	74 502.90	-0.89%	22.46%	
CSI300	3 613.52	0.12%	-6.31%	
Bovespa	122 707.28	-0.87%	16.49%	
Source: MOEX, Company calculations				

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Currency rates	Value	Change		
		per day	fr 31.12.23	
USD/RUB	88.4375	-0.28%	-2.07%	
EURO/RUB	96.2383	-0.07%	-4.29%	

Source: Central	Bank o	of Russia.	Company	calculation.

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 036	1 816
Trading volume, ₽ mln	53.6	35.2
Trading volume, mln pcs	94.7	102.7
Average trading volume over the last 30 days, mln pcs	96.2	305.1
% of the share capital	0.22%	0.09%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5654	23.87	269.91
Rosseti Centre and Volga region	0.3425	38.60	436.46

Source:	MOEX,	Company	calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-1.80%	4.24%	
MoexEU	-0.98%	3.84%	
Rosseti Centre*	-1.74%	0.50%	
Rosseti Centre and Volga region*	-0.23%	11.09%	

Source: I	моех,	Company	calcul	ations

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	-4.43%	-3.41%		
Rosseti Volga	-1.64%	24.73%		
Rosseti Moscow Region	-1.16%	3.56%		
Rosseti Northern Caucasus	0.79%	-4.07%		
Rosseti North-West	0.46%	-2.44%		
Rosseti Ural	-1.82%	78.54%		
Rosseti Siberia	-2.90%	-3.66%		
Rosseti South	-0.60%	24.55%		
Rosseti Lenenergo	-0.85%	5.87%		
Rosseti Tomsk	-1.49%	36.87%		
Rosseti Kuban	-0.13%	17.68%		

Source: MOEX, Company calculations

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Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC** MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX