

DAILY MARKET REVIEW

ON 11.12.2023

ELECTRIC POWER INDUSTRY NEWS

Energy consumption in the Russian Federation updated a historical maximum and reached 168.8 GW

Electric power consumption in Russia on 8 December updated its historical maximum and reached 168,765 MW, which is 2,821 MW higher than the previous maximum recorded on 10 January 2023, the System Operator reported. New historical highs in the period 6–8 December were set in two united and six regional power systems. The largest increase in the energy consumption was shown by the Siberian energy system – up to 33,169 MW (+1,331 MW), as follows from the data of the System Operator.

Read full text: https://peretok.ru/

COMPANY NEWS

Yarenergo's motor fleet added new vehicles

Power engineers of the branch of Rosseti Centre, PJSC - Yarenergo received keys to 17 motor and special vehicles. The new vehicles will join the fleet of eight Distribution Zones. First of all, UAZ vehicles for transporting first responding mobile crews, created taking into account modern requirements for safety and reliability, entered the service of the power engineers.

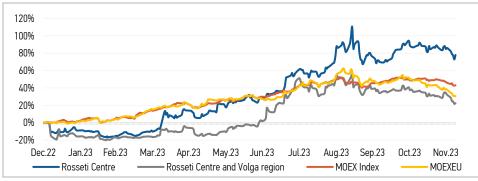
Read full text: https://eepir.ru/

Ryazanenergo summed up the results of personnel training for 10 months

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo carries out systematic work to improve the level of knowledge and skills of personnel. For 10 months of 2023, 935 employees underwent professional training, retraining and advanced training. Managers, specialists and workers were trained in educational institutions, as well as in corporate training centres in Kirov, Izhevsk, Ivanovo, Vladimir, Voronezh, Tver, Cheboksary, Moscow, St. Petersburg.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 079.99	0.21%	42.98%
S&P 500	4 604.37	0.41%	20.40%
FTSE 100	7 554.47	0.54%	1.38%
Nikkei	32 307.86	-1.68%	23.81%
Sensex	69 825.60	0.44%	14.77%
CSI300	3 399.46	0.24%	-12.20%
Bovespa	127 093.57	0.86%	15.82%

Source.	MNFX	Company	calcul	ations
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Currency retec	92.5654 99.8131	unange		
Currency rates		per day	fr 31.12.22	
USD/RUB	92.5654	-0.23%	31.60%	
EURO/RUB	99.8131	-0.32%	31.93%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 211	1 088
Trading volume, ₽ mln	38.6	26.7
Trading volume, mln pcs	68.0	87.8
Average trading volume over the last 30 days, mln pcs	53.9	133.7
% of the share capital	0.16%	0.08%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5672	23.95	258.69
Rosseti Centre and Volga region	0.3043	34.29	370.48

Source: MOEX, Company calculations

Change		
per day	fr 31.12.22	
0.27%	9.77%	
0.20%	30.72%	
2.94%	77.92%	
0.66%	22.45%	
	0.27% 0.20% 2.94%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1.10%	28.52%	
Rosseti Volga	0.37%	101.88%	
Rosseti Moscow Region	0.43%	26.23%	
Rosseti Northern Caucasus	-0.44%	91.50%	
Rosseti North-West	4.46%	246.07%	
Rosseti Ural	0.55%	87.08%	
Rosseti Siberia	0.82%	147.57%	
Rosseti South	-0.95%	105.91%	
Rosseti Lenenergo	2.94%	110.90%	
Rosseti Tomsk	2.19%	128.67%	
Rosseti Kuban	3.12%	359.54%	
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Source: MOEX. Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX