

DAILY MARKET REVIEW

ON 19.09.2025

ELECTRIC POWER INDUSTRY NEWS

The final cost per kilowatt-hour to become the key parameter in the life cycle of a power facility

Russian Energy Minister Sergey Tsivilev outlined the key development objectives for Russia's electric power industry during his speech at the annual conference of the Council of Energy Producers Association. In his report, the head of the Ministry of Energy noted that the electric power industry today directly impacts the country's economic development.

Read full text: <https://energyland.info>

COMPANY NEWS

Rosseti Centre upgraded street lighting in the Khislavichi district of the Smolensk region

The branch of Rosseti Centre - Smolenskenergo has completed the modernization of the street lighting system in the Khislavichi municipal district of the Smolensk region. The work was carried out as part of the federal program "Integrated Development of Rural Areas". The completed work has provided lighting for streets and adjacent areas, significantly improving traffic safety and the comfort of residents.

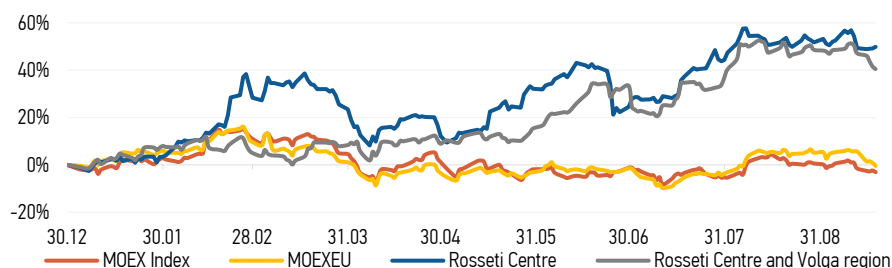
Read full text: <https://mrsk-1.ru>

Rosseti Centre's power engineers improved the reliability of power supply for over 10,000 residents in five municipal districts of the Tver region

Specialists from the branch of Rosseti Centre - Tverenergo have completed major repairs to several backbone 110 kV power transmission lines (PTLs). On the PTLs in the Kalininsky, Kimry, and Rameshkovsky districts of the Tver region, the power engineers replaced over 1,300 porcelain insulators that had reached the end of their service life with modern glass insulators, which are characterized by greater strength, durability, and resistance to temperature fluctuations.

Read full text: <https://tver.mk.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 793,58	-0,73%	-3,10%
S&P 500	6 631,96	0,48%	12,27%
FTSE 100	9 228,11	0,21%	13,63%
Nikkei	45 804,00	2,26%	14,81%
Sensex	83 013,96	0,39%	6,09%
CSI300	4 498,11	-1,16%	12,48%
Bovespa	145 499,00	-0,06%	20,96%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82,9987	0,20%	-18,37%
EURO/RUB	98,2994	0,42%	-7,35%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 101	541
Trading volume, P mln	7,7	10,6
Trading volume, mln pcs	10,8	22,0
Average trading volume over the last 30 days, mln pcs	33,0	41,3
% of the share capital	0,03%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7182	30,32	365,32
Rosseti Centre and Volga region	0,4833	54,47	656,24

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,64%	12,13%
MoexEU	-1,27%	-0,48%
Rosseti Centre*	0,50%	49,87%
Rosseti Centre and Volga region*	-0,74%	40,49%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1,66%	-13,94%
Rosseti Volga	-0,97%	89,33%
Rosseti Moscow Region	-0,14%	24,17%
Rosseti Northern Caucasus	-0,87%	10,73%
Rosseti North-West	0,06%	60,87%
Rosseti Ural	0,25%	16,01%
Rosseti Siberia	-0,99%	-12,38%
Rosseti South	-1,08%	41,40%
Rosseti Lenenergo	-2,33%	10,69%
Rosseti Tomsk	-0,89%	18,02%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM