ROSSETI

DAILY MARKET REVIEW

ON 16.10.2025

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy has no plans to legislate the allocation of energy companies' dividends to investments

The Ministry of Energy has no plans to legislate the allocation of state-owned energy companies' funds to investments over dividend payments. Russian Deputy Energy Minister Evgeniy Grabchak announced this to journalists on the sidelines of Russian Energy Week.

Read full text: https://www.bigpowernews.ru

COMPANY NEWS

Rosseti Centre and Ivanovo State Power Engineering University signed a partnership agreement

On the sidelines of the International Forum "Russian Energy Week 2025", Rosseti Centre, PJSC and Ivanovo State Power Engineering University named after V.I. Lenin (ISPU) signed a cooperation agreement aimed at developing human resources, scientific and technical cooperation, and introducing innovations in the electric power industry. The document was signed by Boris Ebzeev, General Director of the energy company, and Grigory Ledukhovsky, Rector of the university.

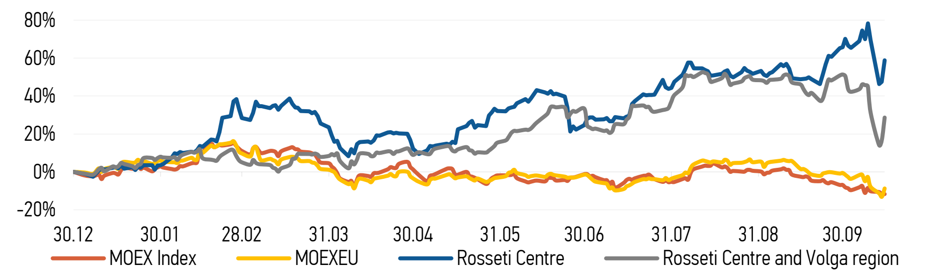
Read full text: https://mrsk-1.ru

Over 900 Kirov power engineers from Rosseti Centre and Volga region completed advanced training courses in the first nine months of 2025

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo summarized the results of personnel training for the first nine months of 2025. During this period, power engineers participated in 2,271 professional training, retraining, and advanced training events. 941 employees improved their skills. Most of the branch's employees completed the courses at the "Energetik" Training Centre in Kirov.

Read full text: https://mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 545,22	0,15%	-11,72%
S&P 500	6 671,06	0,40%	12,94%
FTSE 100	9 424,75	-0,30%	16,05%
Nikkei	48 122,50	2,72%	20,62%
Sensex	82 605,43	0,70%	5,57%
CSI300	4 606,29	1,48%	15,18%
Bovespa	142 604,00	0,65%	18,56%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	79,9589	-1,11%	-21,36%
EURO/RUB	92,6816	-1,32%	-12,65%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	26 231	10 396
Trading volume, ₽ mln	608,5	457,5
Trading volume, mln pcs	799,2	1 034,0
Average trading volume over the last 30 days, mln pcs	131,1	164,2
% of the share capital	1,89%	0,92%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,7614	32,14	402,02
Rosseti Centre and Volga region	0,4425	49,87	623,68

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	0,56%	21,63%
MoexEU	5,02%	-8,77%
Rosseti Centre*	7,69%	58,89%
Rosseti Centre and Volga region*	10,10%	28,63%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	1,99%	-18,57%
Rosseti Volga	9,94%	72,85%
Rosseti Moscow Region	6,27%	7,27%
Rosseti Northern Caucasus	2,00%	5,73%
Rosseti North-West	5,62%	58,47%
Rosseti Ural	7,87%	1,69%
Rosseti Siberia	5,45%	-24,15%
Rosseti South	2,83%	21,30%
Rosseti Lenenergo	3,40%	-1,90%
Rosseti Tomsk	0,31%	12,72%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM