

### **DAILY MARKET REVIEW**

ON 09.03.2023

### **ELECTRIC POWER INDUSTRY NEWS**

## The Ministry of Energy approved the scheme and program for development of energy systems until 2028

The Ministry of Energy approved the first scheme and program for development of electric power systems for 2023-2028, the corresponding order was posted on the website of the department on 7 March.

Read full text: <a href="https://peretok.ru/">https://peretok.ru/</a>

### **COMPANY NEWS**

# There are power outages due to a break in a 10 kV power line in the Teplichny microdistrict and neighbouring areas of Voronezh

In Voronezh, on 8 March, a fault occurred on a power line in the Teplichny microdistrict. According to Voronezhenergo's specialists, the failure occurred due to an accident with a heavy truck. Overhead power lines with a voltage of 10 kV from the Teplichnaya substation were cut off.

The specialists went to the site and, in order to ensure their safety, it was necessary to turn off the power to part of the power equipment for the duration of the work.

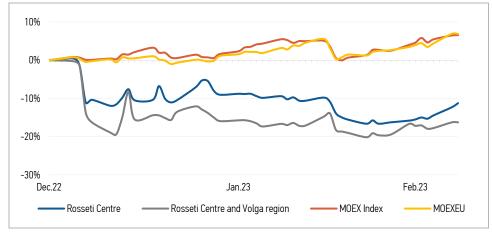
Read full text: <a href="https://voronezhnews.ru/">https://voronezhnews.ru/</a>

### The Kirovenergo branch was put on high alert

According to the forecast of the Russian meteorological service, on 9 March in the Kirov region there will be sleet, a blizzard, wind with gusts of up to 19 m/s. Such weather conditions can cause snow to stick to wires of power lines, which can cause them to break. Power engineers of the Kirov branch of Rosseti Centre and Volga region, PJSC are preparing to work in adverse weather conditions.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod

| World       |            | Change  |             |
|-------------|------------|---------|-------------|
| indexes     | Value      | per day | fr 31.12.22 |
| M0EX Russia | 2 295,60   | 0,06%   | 6,57%       |
| S&P 500     | 3 986,37   | -1,53%  | 3,83%       |
| FTSE 100    | 7 919,48   | -0,13%  | 6,28%       |
| Nikkei      | 28 309,16  | 0,25%   | 8,49%       |
| Sensex      | 60 224,46  | 0,00%   | -1,01%      |
| CSI300      | 4 048,85   | -1,46%  | 4,58%       |
| Bovespa     | 104 227,93 | -0,45%  | -5,02%      |

| Source: MOEX, Company calculations |         |         |             |  |
|------------------------------------|---------|---------|-------------|--|
| Currency rates                     | Value   | Change  |             |  |
|                                    | value   | per day | fr 31.12.22 |  |
| USD/RUB                            | 75,4728 | 0,02%   | 7,30%       |  |
| EURO/RUB                           | 80,2353 | 0,24%   | 6,05%       |  |

| Source: Central Bank | of Russia, | Company | calculations |
|----------------------|------------|---------|--------------|
|----------------------|------------|---------|--------------|

| Liquidity of shares                                   | Rosseti<br>Centre | Rosseti Centre<br>& Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs                                  | 2 752             | 1 192                         |
| Trading volume, ₽ mln                                 | 31,1              | 29,5                          |
| Trading volume, mln pcs                               | 110,0             | 141,6                         |
| Average trading volume over the last 30 days, mln pcs | 86,5              | 294,7                         |
| % of the share capital                                | 0,26%             | 0,13%                         |

| Source: MOE | X, Company | calculation |
|-------------|------------|-------------|
|-------------|------------|-------------|

| Shares                             | Price*, ₽ | MCap,<br>₽ bln | MCap,<br>\$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre                     | 0,2830    | 11,95          | 158,30          |
| Rosseti Centre and<br>Volga region | 0,2081    | 23,45          | 310,74          |

Source: MOEX, Company calculations

| Comparison with indexes          | Change  |             |  |
|----------------------------------|---------|-------------|--|
| Comparison with indexes          | per day | fr 31.12.22 |  |
| STOXX 600 Utilities              | -0,31%  | 1,46%       |  |
| MoexEU                           | -0,05%  | 6,87%       |  |
| Rosseti Centre*                  | 1,22%   | -11,23%     |  |
| Rosseti Centre and Volga region* | 0,00%   | -16,26%     |  |

Source: MOEX, Company calculations

| Source. MOLA, company calculations | Change* |             |
|------------------------------------|---------|-------------|
| Grid companies                     | per day | fr 31.12.22 |
| Rosseti                            | 0,27%   | 2,71%       |
| Rosseti Volga                      | 1,33%   | 14,45%      |
| Rosseti Moscow Region              | 0,15%   | -0,70%      |
| Rosseti Northern Caucasus          | 1,31%   | 18,54%      |
| Rosseti North-West                 | 3,15%   | 19,39%      |
| Rosseti Ural                       | 0,31%   | -1,93%      |
| Rosseti Siberia                    | -0,32%  | 27,73%      |
| Rosseti South                      | -0,60%  | 24,55%      |
| Rosseti Lenenergo                  | -0,80%  | 29,70%      |
| Rosseti Tomsk                      | 0,00%   | 14,34%      |
| Rosseti Kuban                      | 1,23%   | 61,14%      |

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



#### ickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC.MM

**MRKC** 

<sup>\* –</sup> at the market price at MOEX