

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

TPPs to be included in bills

The program of modernization of old thermal power plants in the amount of 1.3 trillion rubles could cause a sharp rise in electricity prices for the population. Payments of citizens by 2031 will grow by 120%, to 192 billion rubles per year, predicts Vygon Consulting, the final prices for electricity may increase by 40 kopecks for 1 kWh. Regulators and market participants consider the experts' estimate overestimated, while analysts expect that part of the burden will be shifted from the population to the industry.

Read full text: <https://www.kommersant.ru/>

Evgeniy Grabchak: "It is necessary to revive test centres"

Deputy Energy Minister Evgeniy Grabchak visited the Centre for Laser Technologies of the Russian Federal Nuclear Centre - All-Russian Scientific Research Institute of Technical Physics and got acquainted with the operation of the linear impulse accelerator, data processing centres and the 110 kV electrical substation "Kurchatovskaya".

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

"Rosseti Centre Tverenergo" increases its capacity and connects new facilities to power grids

Since the beginning of 2020, the branch "Rosseti Centre Tverenergo" has fulfilled 1,657 contracts for to power grids.

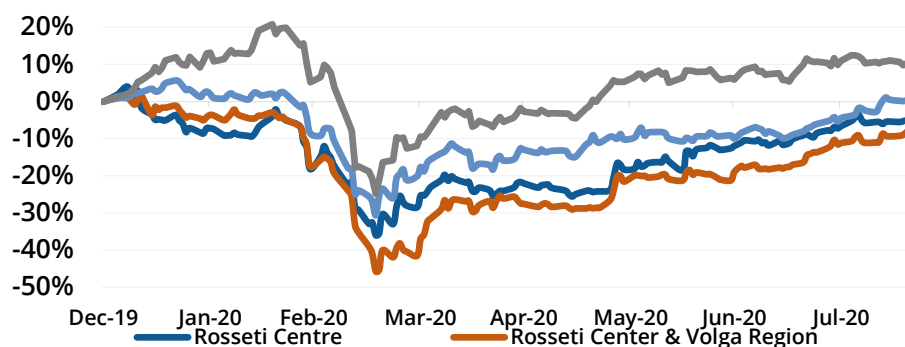
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Vladimirenergo" develops the distribution grid infrastructure of the Vladimir region

For 6 months of this year, power engineers of Vladimirenergo put into operation 49.2 MVA of transformer capacity and more than 185 km of power lines.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 056,54	0,19%	0,35%
S&P 500	3 374,85	-0,44%	4,46%
FTSE 100	6111,98	0,58%	-18,97%
Nikkei	23 110,61	0,26%	-2,31%
Sensex	38 677,50	0,39%	-6,24%
CSI300	4 738,99	-1,53%	15,68%
Bovespa	100 853,70	-1,19%	-12,79%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,4321	0,64%	18,62%
EURO/RUB	87,3401	1,01%	25,96%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		328		971
Trading volume, ₺ mln		2,3		24,4
Trading volume, mln pcs		7,6		111,1
Average trading volume over the last 30 days, mln pcs		16,1		85,0
% of the share capital		0,02%		0,10%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3000	12,71	173,05
Rosseti Center & Volga Region	0,2201	24,75	337,02

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,04%	-0,73%
MoexEU	0,47%	10,35%
Rosseti Centre**	-0,13%	-5,36%
Rosseti Center & Volga Region**	1,20%	-7,91%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,16%	14,96%
Rosseti FGC UES	0,50%	0,79%
Rosseti Volga	0,40%	-15,77%
Rosseti Moscow Region	0,53%	3,11%
Rosseti Northern Caucasus	0,62%	-13,40%
Rosseti North-West	0,39%	-3,18%
Rosseti Ural	-0,13%	-7,64%
Rosseti Siberia	-0,42%	-22,49%
Rosseti South	-0,69%	-18,56%
Rosseti Lenenergo	0,00%	-13,92%
Rosseti Tomsk	2,42%	8,37%
Rosseti Kuban	-0,64%	22,48%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)