

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The regulator wants to make leaving for independent generation unprofitable

"Market Council" is looking for a way to stop industrialists from leaving the unified energy system for cheaper sources of supply. Rough enough options are being considered. For example, consumers who left may be obliged to pay for the grid reserve and all non-market markups on an equal basis with participants in the unified system. In addition, the operation of independent thermal power plants can be made less profitable by lowering their selling prices. Without these measures, "Market Council" fears that the business will build 22 GW of new capacities for itself, which is almost 10% of the current capacity of the Russian Federation energy system. But experts believe that tightening the rules will only accelerate the withdrawal of businesses from the energy system.

Read full text: <https://www.kommersant.ru/>

Pavel Snikkars appointed Deputy Minister of Energy of the Russian Federation

Russian Prime Minister Mikhail Mishustin, by Order of 28 November 2020 No. 3146-r, appointed Pavel Snikkars as Deputy Minister of Energy of the Russian Federation.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

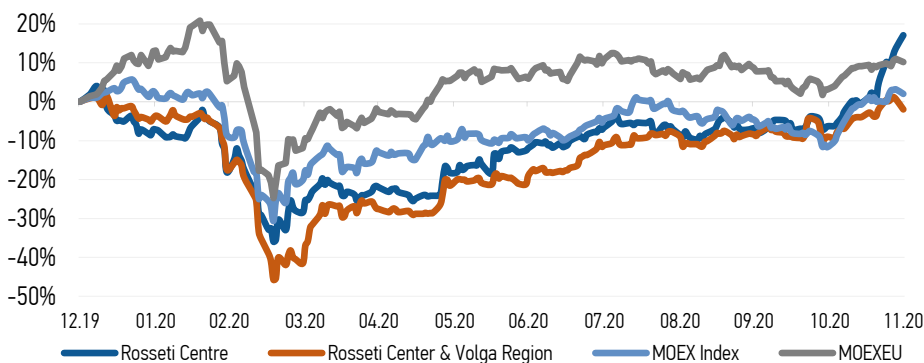
Lipetskenergo provided 3.8 MW of additional capacity to facilities of Russian Railways in Yelets

Read full text: <https://www.mrsk-1.ru/press-center/news/>

Vladimir Kolesnikov: "A program of digital transformation of electric grids is being actively implemented in the Kirov region"

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 107,58	-1,12%	2,03%
S&P 500	3 621,63	-0,22%	12,10%
FTSE 100	6 266,19	-1,59%	-16,92%
Nikkei	26 433,62	-0,79%	11,74%
Sensex	44 149,72	0,00%	7,02%
CSI300	4 960,25	-0,41%	21,08%
Bovespa	108 893,30	-1,62%	-5,84%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,8599	0,54%	22,54%
EURO/RUB	90,4629	0,48%	30,46%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs	1 631		3 070	
Trading volume, P mln	17,3		88,8	
Trading volume, mln pcs	46,6		378,7	
Average trading volume over the last 30 days, mln pcs	31,4		105,2	
% of the share capital	0,11%		0,34%	

Source: MOEX, Company calculations

Shares	Price**, P	MCap**, P bln	MCap**, \$ mln
Rosseti Centre	0,3678	15,67	206,58
Rosseti Centre & Volga Region	0,2330	26,43	348,37

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,21%	5,17%
MoexEU	-0,74%	10,20%
Rosseti Centre**	0,38%	16,03%
Rosseti Center & Volga Region**	-2,51%	-2,51%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,99%	21,76%
Rosseti FGC UES	-1,53%	0,12%
Rosseti Volga	-0,29%	-21,46%
Rosseti Moscow Region	1,74%	13,13%
Rosseti Northern Caucasus	1,23%	-1,20%
Rosseti North-West	-0,56%	0,47%
Rosseti Ural	0,44%	-17,33%
Rosseti Siberia	-0,82%	-1,94%
Rosseti South	0,00%	-20,90%
Rosseti Lenenergo	0,54%	-21,16%
Rosseti Tomsk	-0,79%	-12,09%
Rosseti Kuban	-0,59%	5,82%

Source: MOEX, Company calculations

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM