

DAILY MARKET REVIEW

ON 13.05.2025

ELECTRIC POWER INDUSTRY NEWS

The state program on energy efficiency to include 7 federal projects

The state program "Energy conservation, increasing energy efficiency and low-carbon development", which is being developed by the Ministry of Economic Development, will include seven federal projects. This was announced by First Deputy Minister of Economic Development Maxim Kolesnikov at a meeting of the State Council Commission on Energy. The energy intensity of GDP in 2023 amounted to 9.28 tons of equivalent fuel (tce)/million rubles in 2016 prices, which is 3.9% lower than the 2022 level. Consumption of fuel and energy resources in Russia is growing and in 2023 reached 1,045 million tons of equivalent fuel (tce) (2%, or 17 million tce more than in 2022).

Read full text: <https://energyland.info/>

COMPANY NEWS

Storks to be protected from electric shock in the Tver region

Specialists from the branch of Rosseti Centre – Tverenergo have begun installing special equipment to protect storks from electric shock in the village of Koy in the Sonkovsky district. As part of the project, the power engineers are using two types of innovative devices: insulating bird protection devices and anti-settling bird protection devices.

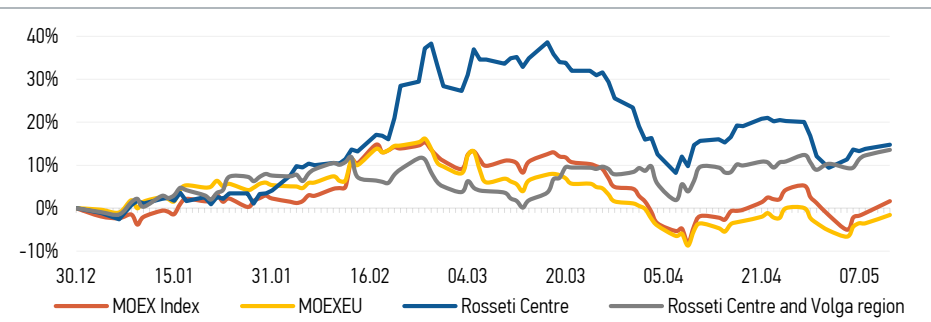
Read full text: <https://www.afanasy.biz/>

Power engineers from the Suvorovsky Distribution Zone won the professional skills competition

At the training centre of Rosseti Centre and Volga region – Tulenergo in the city of Sovetsk, the regional professional skills competition for crews for repair and maintenance of 10/0.4 kV distribution networks was completed. The crew from the Suvorovsky Distribution Zone won the competition. Power engineers from the Shchekinsky Distribution Zone came in second. Third place went to the crew from the Tula City Distribution Zone.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of [Rosseti Centre](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 930.17	2.78%	1.63%
S&P 500	5 844.19	3.26%	-1.06%
FTSE 100	8 604.98	0.59%	5.96%
Nikkei	38 541.50	2.77%	-3.39%
Sensex	82 429.90	3.74%	5.34%
CSI300	3 890.61	1.16%	-2.71%
Bovespa	136 563.00	0.04%	13.53%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80.8612	0.00%	-20.47%
EURO/RUB	92.1439	0.00%	-13.16%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 076	1 861
Trading volume, P mln	20.5	48.3
Trading volume, mln pcs	37.3	123.5
Average trading volume over the last 30 days, mln pcs	44.4	83.1
% of the share capital	0.09%	0.11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5500	23.22	287.16
Rosseti Centre and Volga region	0.3907	44.03	544.53

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-1.54%	11.64%
MoexEU	2.01%	-1.58%
Rosseti Centre*	0.88%	14.77%
Rosseti Centre and Volga region*	1.14%	13.58%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	2.27%	-9.78%
Rosseti Volga	2.01%	21.89%
Rosseti Moscow Region	2.09%	2.14%
Rosseti Northern Caucasus	0.84%	2.56%
Rosseti North-West	1.85%	17.04%
Rosseti Ural	1.72%	17.83%
Rosseti Siberia	-1.69%	-3.57%
Rosseti South	3.36%	20.96%
Rosseti Lenenergo	1.44%	3.29%
Rosseti Tomsk	0.00%	2.83%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM