

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

There are no risks of the pandemic's impact on the delivery time of Russian power equipment, according to the Ministry of Industry and Trade

There are no risks of the pandemic's impact on the delivery time of domestic turbines to generating companies, Deputy Minister of Industry and Trade Mikhail Ivanov said in an interview with Interfax.

Read full text: <http://www.finmarket.ru/news/>

The week of 24-31 July 2020: The Ministry of Energy is open to citizens, and the State Duma is "thinking" about unnecessary energy facilities

The last seven-day week of July 2020 ends with quite regular, but positive achievements in the industry, which cannot but rejoice against the background of the fragile situation associated with the consequences of the pandemic and quarantine.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Igor Makovskiy: Rosseti Centre and Rosseti Centre and Volga Region repaired over 23.5 thousand kilometres of power lines and over 6.5 thousand substations since the beginning of the year

Rosseti Centre and Rosseti Centre and Volga Region summed up the results of the repair program for the first half of the year. The company carries out a number of key activities of the document ahead of schedule.

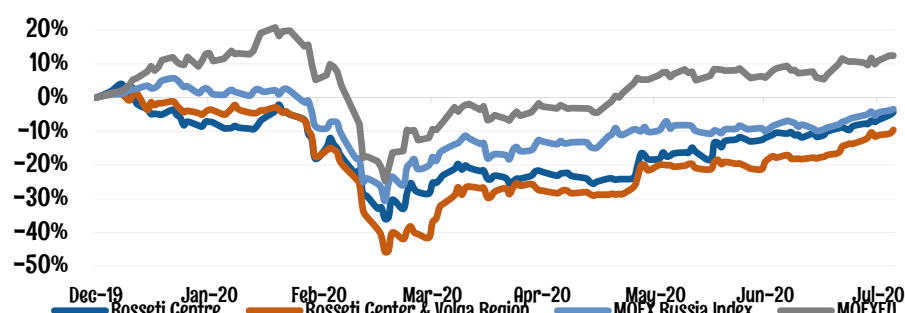
Read full text: <https://www.mrsk-1.ru/press-center/news>

Udmurtenergo continues to work on the prevention of children's electrical injuries during the summer holidays

Employees of "Rosseti Center and Volga Region Udmurtenergo" continue to conduct electrical safety lessons for children and adolescents under the motto "Electricity can be dangerous!" in educational institutions and summer camps of the Udmurt Republic.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 940,46	0,36%	-3,46%
S&P 500	3 306,51	0,36%	2,34%
FTSE 100	6036	0,05%	-19,97%
Nikkei	22 573,66	1,70%	-4,58%
Sensex	37 573,09	1,71%	-8,92%
CSI300	4 768,83	-0,05%	16,41%
Bovespa	101 215,90	-1,57%	-12,48%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74,1586	1,00%	19,79%
EURO/RUB	87,2253	-0,07%	25,79%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	569	879
Trading volume, ₺ mln	9,8	16,3
Trading volume, mln pcs	32,4	75,2
Average trading volume over the last 30 days, mln pcs	16,8	79,8
% of the share capital	0,08%	0,07%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3052	12,81	172,72
Rosseti Center & Volga Region	0,2164	24,38	328,71

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,42%	0,64%
MoexEU	0,02%	12,50%
Rosseti Centre**	1,67%	-3,72%
Rosseti Center & Volga Region**	1,03%	-9,46%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,83%	17,06%
Rosseti FGC UES	0,79%	1,51%
Rosseti Volga	0,00%	-16,56%
Rosseti Moscow Region	0,51%	-0,46%
Rosseti Northern Caucasus	-0,54%	-13,67%
Rosseti North-West	-0,58%	-3,74%
Rosseti Ural	-0,13%	-6,06%
Rosseti Siberia	1,88%	-20,87%
Rosseti South	-0,40%	-19,29%
Rosseti Lenenergo	0,16%	-13,07%
Rosseti Tomsk	0,72%	-1,86%
Rosseti Kuban	0,73%	8,18%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM