

REVIEW OF WORLD STOCK MARKETS

Greek debt again took the first place among the European news. Most of the day the European markets had a slight increase in response to a moderate increase in U.S. futures. Activity of buyers was constrained with uncertainty around Greece - the country before the end of this week to find at least € 5 billion to pay off the debt, the repayment period of which begins on November 16. As the Financial Times informed, the state debt management agency plans to cover the whole Greek deficit by placing short-term treasury bills on Tuesday, but Greek banks argue that they can buy paper only for € 3,5 billion. Along with this international lenders have not yet made a decision on granting Greece the next tranche of aid in the amount of € 31.5 billion, despite the fact that the country's parliament has approved new austerity measures and budget for 2013. According to media reports, at the starting today meeting of eurozone finance ministers the issue will not be resolved - these decisions are likely to be postponed till the European Leaders Summit on 22-23 November. At the end of the day the Combined DJStoxx600 European Index closed with a loss of 0.27%. Major U.S. indices on the day were unchanged.

REVIEW OF THE RUSSIAN STOCK MARKET

Russian market closed with a small plus. Before the opening of trading some neutral external background formed on the Russian market on November 12. Last Friday, the major U.S. indices ended slightly upward at 0.03-0.3%, the sharpest since last year's earthquake, reducing the Japanese economy in the third quarter - by 3.5% in annual terms was negative for investors. At the beginning of the trading session the Russian market was experiencing moderate sales, but by the afternoon the mood changed and the MICEX Index went into positive territory. Neutral opening of U.S. trading had no significant effect on the dynamics of the Russian market. At closing, the MICEX Index rose 0.47% and the RTS Index increased 0.46%. The MicexPWR Sector Index gained 1.30%.

ELECTRIC POWER INDUSTRY NEWS

Power engineers are parting with "Gazprom"

Two generating companies of "IES-Holding" are going to purchase gas from TNK-BP.

To read full text: http://www.vedomosti.ru/companies/news/5995441/kes_uhudit_k_sechinu

COMPANY NEWS

Management of IDGC of Centre took part in an online conference following the publication of the financial statements for 9 months of 2012 (RAS)

November 9, 2012 Management of IDGC of Centre took part in an online conference following the publication of its positive financial statements for 9 months of 2012 under RAS.

To learn the materials of the conference, as well as the detailed list of questions and answers you can here: <http://www.finam.ru/analysis/conf0000100487/default.asp>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 407,90	0,47%	0,40%
S&P 500	1 380,03	0,01%	9,74%
FTSE 100	5 767,27	-0,04%	3,50%
Nikkei	8 676,44	-0,93%	2,61%
Bovespa	57 064,31	-0,51%	0,55%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	109,07	-0,30%	1,57%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5680
Capitalisation, billion RUR *	23,980
Capitalisation, million USD *	761,36

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-1,30%	-18,56%
Shares of IDGC of Centre	0,18%	-7,90%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	0,17%	-12,50%
MOESK	1,22%	-22,00%
IDGC of North Caucasus	2,36%	-52,94%
IDGC of Centre and Volga Region	0,59%	14,86%
IDGC of North-West	-2,87%	-24,01%
IDGC of Urals	0,00%	-23,81%
IDGC of Siberia	-0,25%	-21,96%
IDGC of South	-2,83%	-26,74%
Lenenergo	4,02%	-30,17%

Source: MICEX, Company calculations

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Tickers

MICEX-RTS
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM