

# **DAILY MARKET REVIEW**

# ON 16.06.2023

### **ELECTRIC POWER INDUSTRY NEWS**

# A full range of work in the field of renewable energy is already being carried out in the Russian Federation

In Russia, a full range of work in the field of renewable energy is already being carried out today from the construction of new facilities based on renewable energy sources (RES) to the production of solar modules with a higher efficiency. Alexey Kulapin, General Director of the Federal State Budgetary Institution Russian Energy Agency (REA) of the Russian Ministry of Energy, focused on this on 15 June 2023 during his speech at the St. Petersburg International Economic Forum (SPIEF). He clarified that next year in the Russian Federation it is also planned to launch its own production of blades for wind turbines.

Read full text: <a href="https://www.eprussia.ru/">https://www.eprussia.ru/</a>

### **COMPANY NEWS**

# The head of Mari El Yury Zaitsev and the head of Rosseti Centre Igor Makovskiy signed an agreement for development of the region's grid complex

At the site of the St. Petersburg International Economic Forum (SPIEF), Head of Mari El Yury Zaitsev and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy signed a cooperation agreement for development of the power grid complex of the region and the formation of a favorable investment climate in the territory of the republic.

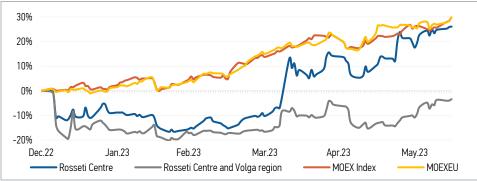
Read full text: <a href="https://www.mrsk-1.ru/">https://www.mrsk-1.ru/</a>

## Ryazanenergo's employees held an electrical safety lesson at the Saturn children's camp

Employees of Rosseti Centre and Volga region, PJSC - Ryazanenergo continue to teach the rules of electrical safety during the summer holidays. The power engineers held a lesson for 40 children, who have a rest in the Saturn children's camp.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- A new section "Sustainable Development" has been created on the websites of Rosseti Centre and Rosseti Centre and Volga region
- On decisions taken by the governing bodies of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u>

World		Change		
indexes	Value	per day	fr 31.12.22	
M0EX Russia	2 800,17	1,27%	29,99%	
S&P 500	4 425,84	1,22%	15,27%	
FTSE 100	7 628,26	0,34%	2,37%	
Nikkei	33 485,49	-0,05%	28,32%	
Sensex	62 917,63	-0,49%	3,41%	
CSI300	3 925,50	1,59%	1,39%	
Bovespa	119 221,00	0,13%	8,64%	

Source: MUEX, Company calculations					
Cumanarana			ange		
Currency rates	Value	per day	fr 31.12.22		
USD/RUB	84,3249	0,82%	19,89%		
EURO/RUB	91,0668	0,75%	20,37%		

	Source	e: Centra	l Bank	of Russia,	Compan	v calcul	ation
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 977	1 420
Trading volume, ₽ mln	26,9	29,3
Trading volume, mln pcs	67,0	122,0
Average trading volume over the last 30 days, mln pcs	208,0	290,7
% of the share capital	0,16%	0,11%
over the last 30 days, mln pcs	,	

Source:	MOEX.	Company	calcul	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4020	16,97	201,26
Rosseti Centre and Volga region	0,2401	27,06	320,89

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,11%	7,92%	
MoexEU	1,12%	29,98%	
Rosseti Centre*	0,15%	26,10%	
Rosseti Centre and Volga region*	0,59%	-3,38%	

Source: MOEX, Company calculations

Cridi	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	3,14%	14,12%	
Rosseti Volga	1,71%	56,47%	
Rosseti Moscow Region	-0,97%	11,72%	
Rosseti Northern Caucasus	-0,45%	51,70%	
Rosseti North-West	0,88%	53,17%	
Rosseti Ural	-0,40%	50,15%	
Rosseti Siberia	-0,51%	57,09%	
Rosseti South	-1,19%	51,06%	
Rosseti Lenenergo	-0,53%	72,85%	
Rosseti Tomsk	-1,61%	113,29%	
Rosseti Kuban	-5,05%	272,01%	

Source: MOEX, Company calculations

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### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX