DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti announced the need for a new tariff increase to achieve technological independence

Rosseti sees the need for an additional increase in tariffs to solve the problems of technological independence by 2030, the head of the company Andrey Ryumin said at the CIPR-2025, Interfax reports. To fulfill the directives to achieve technological independence of the electric power industry, "we need RUB 300 billion by 2030," Ryumin said.

Read full text: https://www.bigpowernews.ru

COMPANY NEWS

Power facilities in the Orel region to be repaired by the cold season

In the Orel region, repairs and reconstruction will be carried out at power supply facilities by the autumn-winter season of 2025. This was reported by the press service of the regional government. JSC Oreloblenergo and the branch of Rosseti Centre, PJSC – Orelenergo will reconstruct and overhaul 33 kilometres of cable and overhead lines, replace and repair 10 power transformers.

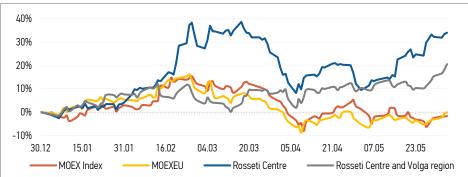
Read full text: <u>https://vestiorel.ru</u>

The team of the branch of Rosseti Centre and Volga region – Kirovenergo became the winner of the Spartakiad of workers of the Kirov region

The results of one of the most striking sporting events of the year - the Spartakiad of labour teams of the region - were summed up in the Kirov region. According to the results of the 2024/2025 season, the team of the branch of Rosseti Centre and Volga region - Kirovenergo took first place in the overall team standings. The winner's cup was presented to the team representatives by the Minister of Sports of the Kirov Region Sergey Sulik.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga</u>
 <u>region</u>
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2025 published

Rosseti Centre, PJSC 119017, Moscow, Malaya Ordynka St., 15 Corporate Governance Department +7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/



ON 05.06.2025

World			Change	
indexes	Value	per day	fr 31.12.24	
MOEX Russia	2 836,64	0,09%		
S&P 500	5 970,58	0,00%		
FTSE 100	8 801.29	0,00%		
Nikkei	37 563,50	-0.39%	1 .	
Sensex	80 998.25	0,32%		
CSI300	3 868,74	0,32%		
Bovespa	137 002,00	-0,40%		
		-0,40/0	13,7070	
Source: MOEX, Company calculations				
Currency rates	Value		Change	
		per day	fr 31.12.24	
USD/RUB	78,8549	-0,35%	-22,45%	
EURO/RUB	89,9267	-0,50%	-15,25%	
Source: Central Bank o	of Russia, Company	/ calculation	S	
	Ros	seti	Rosseti Centre	
Liquidity of share	20	ntre	& Volga Reg	
Number of deals, nor				
Number of deals, pcs		2 400	1 291	
Trading volume, ₽ m		20,0	32,6	
Trading volume, mln		31,1	78,6	
Average trading volu				
over the last 30 days	, mln	51,0	90,7	
pcs				
% of the share capital 0,07% 0,07%				
Source: MOEX, Company calculations				
	D.L. + D	MCa	p, MCap,	
Shares	Price*, ₽	MCaj ₽ bli		
		₽ bl	n \$mĺn	
Shares Rosseti Centre Rosseti Centre and	0,6420	₽ bli 27	n \$ mln ,10 343,72	
Rosseti Centre		₽ bli 27	n \$mĺn	
Rosseti Centre Rosseti Centre and Volga region	0,6420 0,4147	₽ bli 27	n \$ mln ,10 343,72	
Rosseti Centre Rosseti Centre and	0,6420 0,4147	₽ bli 27	n \$min ,10 343,72 ,74 592,68	
Rosseti Centre Rosseti Centre and Volga region	0,6420 0,4147 ny calculations	₽ bli 27 46	n \$min ,10 343,72 ,74 592,68 Change	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with the second secon	0,6420 0,4147 ny calculations	₽ bli 27 46 per day	n \$min ,10 343,72 ,74 592,68 Change fr 31.12.24	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities	0,6420 0,4147 ny calculations	₽ bli 27 46 per day 0,14%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 in 16,20%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU	0,6420 0,4147 ny calculations	P bu 27 46 per day 0,14% 0,47%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 b 16,20% b -0,09%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre*	0,6420 0,4147 ny calculations th indexes	P bu 27 46 per day 0,14% 0,47% 0,41%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 16,20% i 6,20% i 6,20% <td cols<="" td=""></td>	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V	0,6420 0,4147 ny calculations th indexes	P bu 27 46 per day 0,14% 0,47%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 b 16,20% b -0,09% b 33,97%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison with STOXX 600 Utilities MoexEU Rosseti Centre*	0,6420 0,4147 ny calculations th indexes	P bu 27 46 per day 0,14% 0,47% 0,41%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 in 16,20% in -0,09% in 20,55%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,47% 0,41% 1,89%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 in 16,20% in -0,09% in 20,55%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V	0,6420 0,4147 ny calculations th indexes	P bu 27 46 per day 0,14% 0,47% 0,41%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 in 16,20% in -0,09% in 20,55%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,47% 0,41% 1,89%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 i -0,09% i 20,55% Change* fr 31.12.24	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,47% 0,41% 1,89% per day	n \$min ,10 343,72 ,74 592,68 Change fr 31.12.24 i 16,20% i -0,09% i 33,97% i 20,55% Change* fr 31.12.24 i fr 31.12.24 i -10,38%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Moscow Reg	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,41% 1,89% per day 2,87%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 in 16,20% in -0,09% in 20,55% Change* fr 31.12.24 in -10,38% in -10,38% in 39,44%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,41% 1,89% per day 2,87% 0,17%	n \$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 in 16,20% in -0,09% in 20,55% Change* fr 31.12.24 in -10,38% in 39,44% in 9,32%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Moscow Reg	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,41% 1,89% per day 2,87% 0,17% 1,15%	n \$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 in -0,09% in -0,09% in 20,55% Change* fr 31.12.24 in -10,38% in 39,44% in -7,68%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STDXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Noscow Reg Rosseti Northern Cau	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,41% 1,89% per day 2,87% 0,17% 1,15% 0,40%	n \$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 in 16,20% in -0,09% in 20,55% Change* fr 31.12.24 in -10,38% in 39,44% in -7,68% in -7,68% in 25,64%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STDXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Northern Cau Rosseti Northern Cau	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,47% 0,41% 1,89% per day 2,87% 0,17% 1,15% 0,40% 2,68%	\$ min ,10 343,72 ,74 592,68 change fr 31.12.24 in 16,20% in -0,09% in 20,55% change* fr 31.12.24 in -10,38% in -7,68% in -7,68% in 52,64% in 52,64%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Northern Cau Rosseti Northern Cau Rosseti North-West Rosseti Ural	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,47% 0,41% 1,89% per day 2,87% 0,17% 1,15% 0,40% 2,68% -4,30%	\$ min ,10 343,72 ,74 592,68 Change fr 31.12.24 in 16,20% in -0,09% in 20,55% Change* fr 31.12.24 in -10,38% in -7,68% in -7,68% in 57,78% in -4,62%	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STDXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Northern Cau Rosseti Northern Cau Rosseti Ival Rosseti Ural Rosseti Ural Rosseti Siberia	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,47% 0,41% 1,89% per day 2,87% 0,17% 1,15% 0,40% 2,68% -4,30% 1,30%	\$ min 10 $343,72$,74 $592,68$ Change fr 31.12.24 in $-0,09\%$ in $-0,09\%$ in $20,55\%$ Change* fr 31.12.24 in $-10,38\%$ in $39,44\%$ 9,32% $-7,68\%$ in $25,64\%$ in $5,78\%$ in $-4,62\%$ in $8,91\%$	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STDXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Northern Cau Rosseti Northern Cau Rosseti Ival Rosseti Ural Rosseti Siberia Rosseti Siberia Rosseti South	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,47% 0,41% 1,89% per day 2,87% 0,17% 1,15% 0,40% 2,68% -4,30% 1,30%	\$ min 10 $343,72$,74 $592,68$ Change fr 31.12.24 in $16,20\%$ in 0.09% in $20,55\%$ Change* fr 31.12.24 in $-10,38\%$ in $39,44\%$ in $9,32\%$ in $-7,68\%$ in $-7,68\%$ in $-4,62\%$ in $-4,62\%$ in $0,88\%$	
Rosseti Centre Rosseti Centre and Volga region Source: MOEX, Comparison wi STDXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Northern Cau Rosseti Northern Cau Rosseti North-West Rosseti Ural Rosseti Siberia Rosseti Siberia Rosseti South Rosseti Lenenergo	0,6420 0,4147 ny calculations th indexes	P blu 27 46 per day 0,14% 0,47% 0,41% 1,89% per day 2,87% 0,17% 1,15% 0,40% 2,68% -4,30% 1,30% 0,65% 1,92%	\$ min 10 $343,72$,74 $592,68$ Change fr 31.12.24 in $16,20\%$ in 0.09% in $20,55\%$ Change* fr 31.12.24 in $-10,38\%$ in $39,44\%$ in $9,32\%$ in $-7,68\%$ in $-7,68\%$ in $-4,62\%$ in $-4,62\%$ in $0,88\%$	

ickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM