

DAILY MARKET REVIEW

ON 29.12.2023

ELECTRIC POWER INDUSTRY NEWS

Novak reported an increase in energy consumption in Russia at the end of the year by 4%

Electricity consumption in Russia in 2023 increased by 4%. This assessment was expressed by Deputy Prime Minister Alexander Novak in an interview with the Rossiya-24 TV channel. "Total electricity consumption has increased by 4% this year," he said. According to Novak, the increase in the energy consumption indicates the growth of the country's economy as a whole.

Read full text: https://tass.ru/

COMPANY NEWS

Tverenergo's power engineers increased the reliability of power supply in Chernogubovo

Tverenergo's power engineers quickly ensured voltage stabilization in the electric grid of the actively developing village of Chernogubovo in the Kalininsky municipal district. With the arrival of frosts and the active use of heating devices, residents of the village of Chernogubovo began to observe a decrease in voltage in the electric grid, and therefore referred to the electric grid company with a request to stabilize the situation.

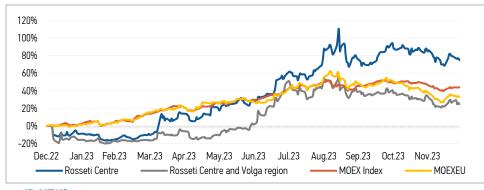
Read full text: https://tver.aif.ru/

Udmurtenergo was highly praised for its work in the field of civil defense

9 employees and managers of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo received gratitude from the head of the city of Izhevsk "for the successful work on practicing measures in the field of civil defense in 2023 as part of the All-Russian staff training with the management bodies and forces of the Izhevsk city level under leadership of the Chairman of the Government of the Udmurt Republic".

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 101.99	0.15%	44.00%
S&P 500	4 783.35	0.04%	25.08%
FTSE 100	7 722.74	-0.03%	3.64%
Nikkei	33 539.62	-0.42%	28.53%
Sensex	72 410.38	0.52%	19.02%
CSI300	3 414.54	2.34%	-11.81%
Bovespa	134 185.23	-0.01%	22.28%

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Source:	MUEX.	Company	cal	CUI	ations

Common motors	Value	Change		
Currency rates		per day	fr 31.12.22	
USD/RUB	91.7051	0.00%	30.38%	
EURO/RUB	101.3451	0.22%	33.96%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 565	2 051
Trading volume, ₽ mln	15.8	41.5
Trading volume, mln pcs	28.3	133.6
Average trading volume over the last 30 days, mln pcs	45.0	150.0
% of the share capital	0.07%	0.12%

Source:	MUEX,	Company	calcui	ations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5578	23.55	256.79
Rosseti Centre and Volga region	0.3102	34.96	381.21

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.36%	8.92%	
MoexEU	-0.52%	33.24%	
Rosseti Centre*	-1.24%	74.97%	
Rosseti Centre and Volga region*	-1.27%	24.83%	

Source: MOEX, Company calculations

Odd committee	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	0.26%	25.53%	
Rosseti Volga	-4.15%	107.88%	
Rosseti Moscow Region	1.27%	26.97%	
Rosseti Northern Caucasus	-0.33%	106.46%	
Rosseti North-West	-3.16%	241.07%	
Rosseti Ural	-0.74%	91.35%	
Rosseti Siberia	-1.21%	180.57%	
Rosseti South	-2.73%	105.15%	
Rosseti Lenenergo	1.98%	126.91%	
Rosseti Tomsk	-0.57%	143.36%	
Rosseti Kuban	-3.92%	388.77%	
Source, MOEY, Company calculations			

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX