

REVIEW OF STOCK MARKETS

Before the opening of trading some neutral external background formed on the Russian market on July 30. Major U.S. indices ended the trading session on Monday with their decrease by 0.2-0.4% on weak statistics on the housing market. At the same time, the stock markets in the Asia-Pacific region grew an average of more than half a percent after Japan Nikkei, which was adding more than 1.5% on the strengthening of the dollar against the yen. The maximum decline of industrial production in Japan since March 2011 in June was not the reason for the disappointment of investors - such a trend was expected in view of the sharp decline of production of cars, and experts expect strong recovery in industrial production growth in the next month. U.S. index futures were slightly up. September Brent was trading at \$107.5 per barrel - at the level of our closing on Monday.

The Russian market began the trading session with a half-point increase, but soon followed by more than 20% collapse of Uralkali's stocks, which were under intense pressure of negative corporate news (forced changes in distribution policy, the termination of buyback, a significant reduction in target prices for the products), led the MICEX index into negative territory. At the same time European markets showed restrained, within a half-point increase, growth on good corporate statements and positive statistics: the index of consumer confidence in Germany rose to the highest since September 2007, the composite index of economic confidence in the Eurozone in July increased to a maximum of 15 months. At the end of the day sales on the Russian market increased in spite of the neutral reaction of western exchanges to the released worse than expected statistics on the July index of consumer confidence in the United States.

At the end of the day, the MICEX Index lost 0.79%, and the MicexPWR Sector Index rose by 0.06%. On Western exchanges the European DJStoxx 600 Index ended the day with a gain of 0.12%, while the U.S. S&P 500 Index did not practically change.

ELECTRIC POWER INDUSTRY NEWS

JSC "Russian Grids" are estimating the losses on the conditions of a tender of the Ministry of Energy for the status of a supplier of last resort in the amount of 10 billion rubles

JSC "Russian Grids" are estimating the losses at 10 billion rubles incurred by the company due to the conditions of a tender for the status of a supplier of last resort planned to be held by the Russian Ministry of Energy, these costs can be reimbursed only through tariffs, told RIA Novosti a representative of the grid company.

To read full text: <http://www.bigpowernews.ru/news/document51178.phtml>

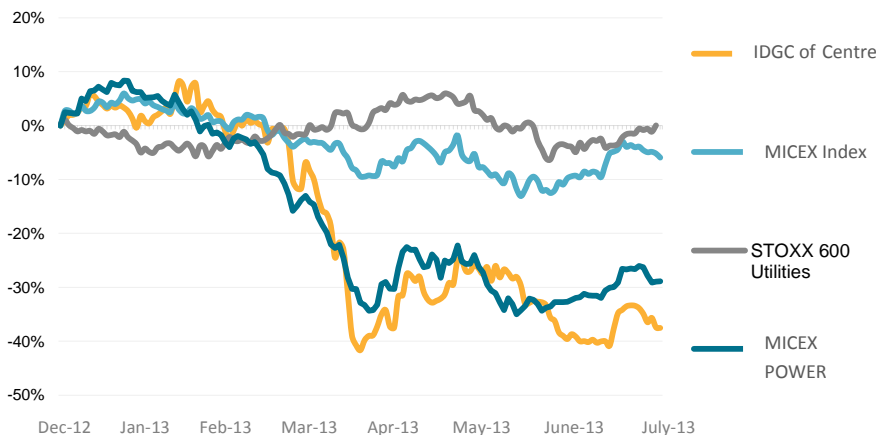
COMPANY NEWS

Quality is above all!

According to the head of the department of metrology and quality of electric power of relay protection, automation, measurement and metrology service — Chief Metrologist of IDGC of Centre — Bryanskenergo division Artyom Luzik, the objective of the metrological service is to ensure unity and accuracy in transmission and distribution of electricity. Used in Bryanskenergo modern devices allow to obtain reliable measurements with commercial and technical power metering, thus increasing energy efficiency.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88663.

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 387,31	-0,79%	-5,93%
S&P 500	1 685,96	0,04%	18,21%
FTSE 100	6 570,95	0,16%	11,41%
DAX	8 271,02	0,15%	8,65%
DJStoxx 600	299,43	0,12%	7,06%
STOXX Utilities	259,09	1,19%	0,04%
Nikkei	13 869,82	1,53%	33,43%
Sensex	19 348,34	-1,25%	-0,40%
CSI300	2 189,39	0,62%	-13,22%
Bovespa	48 561,78	-1,32%	-20,33%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,33	-0,06%	0,43%
USD/RUB	32,86	0,67%	8,17%
Euro/RUB	43,61	0,61%	8,40%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 326,37	-0,13%	-20,83%
Brent*, USD/bbl	106,91	-0,50%	-3,78%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3748
Capitalisation**, billion RUB	15,82
Capitalisation**, million USD	481,60

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,06%	-28,87%
Shares of IDGC of Centre**	-0,16%	-37,53%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-3,31%	-41,80%
FGC UES	-2,53%	-43,27%
IDGC of Volga	1,33%	-24,42%
MOESK	1,63%	-17,22%
IDGC of Northern Caucasus	-3,28%	-31,06%
IDGC of Centre and Volga Reg	-0,90%	-31,19%
IDGC of North-West	7,57%	-23,44%
IDGC of Urals	-1,35%	-28,88%
IDGC of Siberia	0,02%	0,82%
IDGC of South	-2,14%	-21,71%
Lenenergo	-1,03%	-26,66%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM