

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Sberbank intends to transfer all branches to renewable energy sources

Sberbank plans to transfer all its offices to renewable energy sources within 10 years, while there are 27 branches on "green" energy, Alexander Vedyakhin, First Deputy Chairman of the Management Board of Sberbank, told RIA Novosti on the eve of the Eastern Economic Forum. When converting offices to renewable energy sources, Sberbank uses green energy purchased on the market. However, in July, the bank announced that it began to use the energy it receives from solar panels installed on roofs of buildings.

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

Issues of connection to grids discussed at Kostromaenergo

The branch of Rosseti Centre, PJSC - Kostromaenergo hosted a round table discussion on grid connection with representatives of small and medium-sized businesses. Heads of various construction companies, as well as representatives of mobile operators, took part in the dialogue with power engineers.

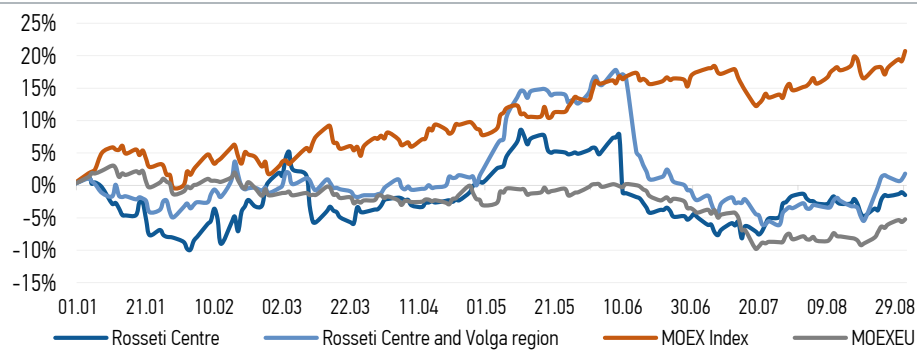
Read full text: <https://www.mrsk-1.ru/en/press-center/news/>

Kaluga power engineers are put on high alert

Due to the forecasted meteorological events on 1 September (thunderstorm, heavy rain, during a thunderstorm, wind intensifies with gusts of 12-17 m/s), the Kalugaenergo branch's power engineers have been put on high alert - control over the operation of equipment and the performance of power facilities has been strengthened. 160 crews, 756 production personnel, 231 specialized vehicles are ready to perform possible emergency recovery work. If necessary, they will be involved in elimination of consequences of bad weather and prompt restoration of power supply.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Centre and Volga region](#) published integrated annual reports for 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 971,02	1,33%	20,74%
S&P 500	4 524,09	0,00%	0,00%
FTSE 100	7 149,84	0,42%	9,06%
Nikkei	28 451,02	1,29%	3,67%
Sensex	57 338,21	-0,37%	20,08%
CSI300	4 869,46	1,33%	-6,56%
Bovespa	119 395,60	0,52%	0,32%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,2781	-0,40%	-0,81%
EURO/RUB	86,666	-0,17%	-4,43%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	517	1 099
Trading volume, ₺ mln	5,7	19,4
Trading volume, mln pcs	14,3	75,5
Average trading volume over the last 30 days, mln pcs	12,7	51,6
% of the share capital	0,03%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3952	16,68	227,69
Rosseti Centre and Volga region	0,2567	28,93	394,79

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,98%	3,35%
MoexEU	0,45%	-5,24%
Rosseti Centre*	-0,45%	-1,50%
Rosseti Centre and Volga region*	0,90%	1,82%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,05%	-25,76%
Rosseti FGC UES	-0,50%	-12,01%
Rosseti Volga	1,02%	-19,59%
Rosseti Moscow Region	0,16%	-12,39%
Rosseti Northern Caucasus	0,07%	-7,07%
Rosseti North-West	0,49%	-4,97%
Rosseti Ural	-0,39%	-6,43%
Rosseti Siberia	-0,16%	-20,99%
Rosseti South	0,44%	-5,85%
Rosseti Lenenergo	-1,40%	21,41%
Rosseti Tomsk	0,00%	-4,42%
Rosseti Kuban	0,00%	-1,62%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM