

# **DAILY MARKET REVIEW**

#### ELECTRIC POWER INDUSTRY NEWS

#### Electricity generation in the Russian Federation in the 1st quarter of 2024 increased by 4.8%, including in March - by 3.9%, - Rosstat

Electricity generation in Russia in March decreased by 0.1% compared to February and increased by 3.9% compared to March 2023; for the first guarter – increased by 4.8% compared to the same period last year, to 336 billion kWh, follows from Rosstat's materials.

Read full text: https://www.bigpowernews.ru/

#### COMPANY NEWS

### Rosseti provided electricity to a 100% localized cable car plant being built near Tver

Rosseti Centre's specialists have completed work on connection to grids of a full-cycle plant for production of rope-transport systems. It is being built near the Zavidovo resort in the Tver region. The connection power was 1.5 MW. The idea of opening such an enterprise was supported by Russian President Vladimir Putin during his visit to the region in 2022. It is planned to produce 20 aerial cable cars per year. 400 jobs will be created.

Read full text: https://eepir.ru/

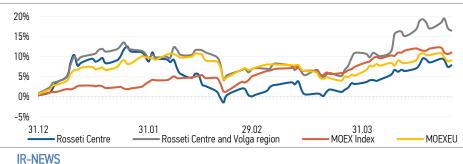
### Ryazanenergo celebrates 45 years since its formation

The history of the branch began on 25 April 1979. On this day, an order was issued by the USSR Ministry of Energy and Electrification on the creation of a regional energy department.

Over the years of the enterprise's existence, the power system of the Ryazan region has undergone significant changes, but the company's priority remains ensuring reliable and high-quality power supply to consumers in the region. Today, Ryazanenergo is the largest resource supply organization in the region.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under **IFRS**

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## ON 26.04.2024

World		C	hange
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 439.76	0.32%	10.99%
S&P 500	5 048.42	-0.46%	31.84%
FTSE 100	8 078.86	0.48%	8.42%
Nikkei	37 628.48	-2.16%	45.73%
Sensex	74 339.44	0.66%	22.19%
CSI300	3 585.40	1.81%	-7.03%
Bovespa	124 645.58	-0.08%	18.33%
Source, MOEY, Compa	ny calculations		

Source: MOEX, Company calculations

Currence retea	Value	C	hange
Currency rates	value	per day	fr 31.12.23
USD/RUB	92.5058	-0.84%	2.44%
EURO/RUB	98.9118	-0.65%	-1.63%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 275	1 103
Trading volume, ₽ mln	15.1	20.4
Trading volume, mln pcs	24.9	56.7
Average trading volume over the last 30 days, mln pcs	57.6	229.9
% of the share capital	0.06%	0.05%
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Source: MOEX. Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6068	25.62	276.93
Rosseti Centre and Volga region	0.3590	40.46	437.36

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-0.40%	2.71%
MoexEU	0.21%	9.07%
Rosseti Centre*	0.40%	7.86%
Rosseti Centre and Volga region*	-0.55%	16.45%

Source: MOEX, Company calculations

Cridermonian	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0.73%	10.29%	
Rosseti Volga	1.42%	28.88%	
Rosseti Moscow Region	0.64%	11.31%	
Rosseti Northern Caucasus	-0.51%	12.38%	
Rosseti North-West	1.27%	10.19%	
Rosseti Ural	1.52%	26.94%	
Rosseti Siberia	-0.06%	15.73%	
Rosseti South	-1.09%	42.79%	
Rosseti Lenenergo	-0.26%	22.58%	
Rosseti Tomsk	-0.22%	34.22%	
Rosseti Kuban	0.10%	45.93%	

Source: MOEX, Company calculations

\* - at the market price at MOEX

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MRKC Moscow Exchange (MOEX) MRKC RM Bloomberg MRKC.MM Reuters