

DAILY MARKET REVIEW

ON 19.12.2025

ELECTRIC POWER INDUSTRY NEWS

Winners of the "Energoproryv-2025" competition announced

The final round of the XIII "Energoproryv" innovation competition, held annually by the Rosseti Group and the Skolkovo Foundation (VEB.RF Group), took place in Moscow. Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak participated in the event. This year, more than 350 solutions were proposed from across the country, including those addressing technological challenges within the framework of the Russian Energy Strategy up to 2050. The winners will receive unique opportunities to pilot projects at existing energy facilities across the country.

Read full text: https://rosseti.ru

COMPANY NEWS

Over 190 schoolchildren visited Nizhnovenergo's facilities as part of the Decade of Energy

The branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo conducted a series of educational tours for ninth-grade students of Lyceum No. 38. The schoolchildren visited the 110/10 kV Sverdlovskaya substation and the Central High-Voltage Distribution Zone. The events of the Decade of Energy, held as part of the "Lyceum-University-Enterprise" project, were aimed at fostering youth interest in energy industry professions and understanding the importance of this sector in the modern world.

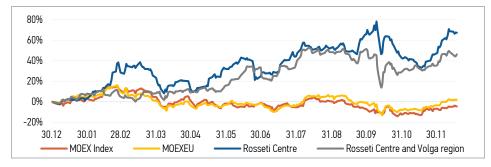
Read full text: https://www.mrsk-cp.ru

Rosseti Centre and Volga region provided electricity to a large livestock facility in Udmurtia

The branch of Rosseti Centre and Volga region – Udmurtenergo connected a milking parlour designed for 428 head of cattle in the village of Zarechnaya Medla in the Debessky district. To connect the facility, a 630 kVA transformer substation was designed and installed, and two overhead power lines with voltages of 0.4 kV and 10 kV were constructed.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published a presentation on the results of operations of the companies for 9 months of 2025
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under IFRS
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2025 under RAS

World	V 1	Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 753,07	-0,24%	-4,51%
S&P 500	6 774,76	0,79%	14,69%
FTSE 100	9 837,77	0,65%	21,14%
Nikkei	49 400,00	1,15%	23,83%
Sensex	84 481,81	-0,09%	7,97%
CSI300	4 552,79	-0,59%	13,85%
Bovespa	157 923,34	0,38%	31,29%

Source: MOEX, Company calculations

Currency retee	Value	Change	
Currency rates		per day	fr 31.12.24
USD/RUB	80,3807	1,20%	-20,95%
EURO/RUB	94,1478	0,37%	-11,27%

Source: Central Bank of Russia, Company calculations

	Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
ĺ	Number of deals, pcs	1 131	644
	Trading volume, ₽ mln	9,9	13,4
	Trading volume, mln pcs	12,4	26,7
	Average trading volume over the last 30 days, mln pcs	44,2	51,2
	% of the share capital	0,03%	0,02%
ĺ	Source: MOEX. Company cal	lculations	

Source. ProEx, company cu	icululion3	
Shares	Price*, ₽	MCap,

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Rosseti Centre	0,8016	33,84	421,02
Rosseti Centre and Volga region	0,5028	56,66	704,95

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	0,12%	26,28%
MoexEU	0,27%	2,01%
Rosseti Centre*	-0,15%	67,28%
Rosseti Centre and Volga region*	1,25%	46,16%

Source: MOEX, Company calculations

Coll company calculations	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-0,76%	-5,18%
Rosseti Volga	2,23%	123,28%
Rosseti Moscow Region	0,10%	23,40%
Rosseti Northern Caucasus	1,49%	-0,37%
Rosseti North-West	0,10%	82,17%
Rosseti Ural	-0,27%	30,57%
Rosseti Siberia	-1,29%	-12,99%
Rosseti South	1,54%	40,63%
Rosseti Lenenergo	2,19%	16,03%
Rosseti Tomsk	-0,60%	16,96%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

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^{* -} at the market price at MOEX